COMMONWEALTH OF PENNSYLVANIA

DEPARTMENT OF LABOR AND INDUSTRY

Pennsylvania Labor Relations Board

IN THE MATTER OF THE EMPLOYEES OF : Case No.

TEMPLE UNIVERSITY

: PERA-R-14-400-E

Pages 531 through 657

Hearing Room No. 3 North Office Building 401 North Street

Harrisburg, Pennsylvania

Thursday, July 23, 2015

Met, pursuant to adjournment, at 10:04 a.m.

BEFORE:

JOHN POZNIAK, Hearing Examiner

APPEARANCES:

MEREDITH C. SWARTZ, Esquire SHANNON D. FARMER, Esquire Ballard Spahr, LLP 51st Floor 1735 Market Street Philadelphia, Pennsylvania 19103-7599 (For Temple University)

AMY L. ROSENBERGER, Esquire LAUREN M. HOYE, Esquire Willig, Williamson & Davidson 24th Floor 1845 Walnut Street Philadelphia, Pennsylvania 19103 (For the Union)

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52 (Michael R. Sitler CV)	552	656
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PROCEEDINGS

HEARING EXAMINER POZNIAK: We're on the record for the fourth day of hearing in the matter of the employees of Temple University which is docketed at PERA-R-14-400-E.

> Does Temple want to call its next witness? MS. FARMER: Yes; Kathleen Stengel.

HEARING EXAMINER POZNIAK: Raise your right

KATHLEEN STENGEL

having been duly sworn, testified as follows:

HEARING EXAMINER POZNIAK: Can you state your

THE WITNESS: Kathleen Stengel. It's spelled K-a-t-h-l-e-e-n, S-t-e-n-g-e-l,

DIRECT EXAMINATION

BY MS. FARMER:

- Ms. Stengel, have you ever served as an adjunct at Temple University?
- Α. I have.
- Ο. When?
- I started in spring of '14 and I taught both spring semesters.
- Q. So, spring of 2014 and spring of 2015?

A. Yes, ma'am.

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- Q. In what department?
- A. The Department of Psychology and Liberal Arts.
- Q. Just make sure you keep your voice up. It's an echoey room.
- A. I'm sorry.
- Q. Do you have any other employment?
- A. I do. I'm a full-time clinician; I'm a Behavioral Analyst.
- Q. Have you ever held any other positions at Temple other than serving as an adjunct for those two semesters?
- A. No.
- Q. What's your academic background?
 - A. I actually graduated from Temple University as an undergraduate in the Department of Psychology with a Bachelor's of Arts and then I went to the University of North Texas for a Master's of Science in Applied Behavior Analysis.
 - Q. Is that considered a terminal degree in your field, the Master's?
- A. You can practice with a Master's Degree, and you can get certified and licensed, which I am.
 - Q. But is that the terminal degree or is there an additional degree?
 - A. No. There is an additional. You can get a Ph.D. in

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Behavior Analysis. You can also get an Ed.D. as well.

- Q. Have you ever taught as an adjunct anywhere other than Temple?
- A. No, I have not.
- Q. How did it come about that you started serving as an adjunct at Temple?
- A. I've had a relationship with one of the professors at Temple since I was an undergrad, Dr. Philip Hineline in the Department of Psychology. He was my undergraduate mentor, but also mentored me throughout my graduate education and followed my career.

He approached me via email and then I met with him, and he asked if I would be willing to teach one of the courses for practitioners in the undergraduate Department of Psychology.

- Q. At the time that Dr. Hineline approached you, did he hold a leadership position within the department?
- A. He's an emeritus professor, if I'm saying that correctly. So, he's retired, but he still teaches and he still works with graduate students.
- Q. He wasn't the Chair or a Dean or anything like that?
- A. No, ma'am. I'm sorry.
- Q. Had you ever sought to be an adjunct before you heard from him?
- A. No, I did not.

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Why did you decide to pursue the opportunity when he reached out to you?

Α. I work with a group of practitioners, and Behavior Analysis is a growing field. So, as it's growing, we're seeing more individuals in need of the services, but we don't have enough people practicing. So, I thought it worked well within my field to be able to train some of the individuals to work with us. So, I wanted more people to come into my particular area of practice.

- And do you hire Temple graduates regularly?
- I do. Α.
- What is the process of you being approved to serve as an adjunct after you received that contact from Dr.

Hineline?

- So, after Dr. Hineline, then he put me in contact with the Chair of the Psychology Department, and I can't recall his name right now. Sorry.
- Q. That's okay.
- But he then called me in for kind of like an interview to talk to me about whether or not I'd be interested, what kind of things I would be able to do. Peter James. Sorry. It was Dr. James. So, I spoke with him about it. We reviewed some of the previous syllabi for the courses. He told me how many people would be in it, asked me what my teaching style was, and then he brought me

on board.

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Then there was a Human Resources process where I had to work with one of the people in the department to get me the ID, to get my W-9 and all of that taken care of, but it was pretty rapid.

- Q. At the time that you were contacted by Dr. Hineline, was it to teach a specific existing course?
- A. Yes, ma'am.
- Q. What course was that?
- A. It was Learning and Behavior Analysis, which I believe is a 2000 level course.
- Q. What does 2000 level mean?
 - A. Undergraduate, and it's usually sophomore or junior.
 - Q. Approximately when was this relative to the start of the spring semester in 2014?
 - A. It was actually in the fall semester that we started talking about it and it was right around September that we started having initial contact about it, and I thought about it for a little while, and then probably November is when I went through the whole hiring process to start in January.
 - Q. The course that you were asked to teach was a course that had been taught in the past?
 - A. Yes. I was able to make any changes that I wished, but I kind of took the lead and worked with Dr. Hineline to make sure that I was not changing the core components of the

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24 25 class, but I did change the textbook.

Q. Did you have to get approval to do that?

A. I asked for permission. There wasn't a formal process, because I wasn't changing the core components of the class, and I was using a similar textbook. So, I just notified them and resubmitted the syllabus for approval.

- Q. When you said "notified them," who did you notify?
- A. I'm sorry. Dr. James.
- Q. The Department Chair?
- A. Yes, ma'am.
- Q. And you said you also taught a class in the spring of 2015. Was it the same class?
- A. No. I taught a different class. It was a higher level class with less students and it was Direct Applications of Behavior Principles. So, it was a lot of the students actually requested that I teach that next class from the first class that I taught the previous spring.
- Q. Was that still an undergraduate class?
- A. Yes, ma'am.
- Q. Did you have any role in developing the contents of that course?
- A. Not at all.
- Q. That was something that already existed?
- A. Correct.
- Q. Have you been asked to teach again?

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- Q. And have you made any decision -- have you committed to teaching again?
- A. I have not yet.

I have.

- Q. While serving as an adjunct at Temple, what involvement have you had in the university outside of teaching your class?
- A. Outside of teaching a class, not a whole lot. When I say teaching the class, I would assume that grading is a part of that and reading the papers is a part of that.

 That's the only outside work that I did for Temple.
- Q. Were you invited to any department meetings of the Psychology Department while you were an adjunct?
- A. I was invited to continuing education forums, but I don't think that was a department meeting. Is that what you're referring to?
- Q. What were you invited to?
- A. I was invited to -- they would have lunch bag events where it was continuing education, where they would bring in experts in the field to do talks. They would also invite us to a lot of meet and greets after hours in the department, but I don't think it was ever an agenda for the department, per se.
- Q. Were you involved in any discussions about department governance?

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- A. No, ma'am.
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- Q. Were you ever asked to serve on any university or school-wide or departmental committees?
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- A. No.
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- Q. Do you know what committees exist in the Psychology Department?
- 6 7
- A. I would only be guessing.
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- Q. Were you ever asked to serve on the collegial
- 9
- 10 A. No.

assembly?

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- Q. Do you know what that is?
- 12
 - A. I do not.
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- Q. Do you know of any adjuncts who do serve on committees at the university?
- 15
- A. I do not.
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- Q. Based on your experience as an adjunct, do you feel qualified to participate in departmental meetings or committees where governance would be discussed?
- 18
- A. I do not.
- 20
- Q. Have you ever done any research as an adjunct for the university?
- 21
- A. Not for Temple University as an adjunct, no.
- 23
- Q. Have you ever been involve in any recruiting efforts on behalf of the university?
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- A. No, not on behalf of the university, but I am a

Temple grad, so I try and bring them in.

- Q. From your experience, do you believe that the role of an adjunct is different than the role of a full-time faculty member?
- A. I do.
- Q. In what way?
- A. I was never asked to solicit any grants or any research, and I definitely don't do any outside events for the university. I just teach.
- Q. Are you aware of the effort to unionize the adjuncts at Temple University?
- A. I am now.
- Q. How did you become aware of it?
- A. During the spring semester this previous year, I was teaching the Direct Applications of Behavior Analysis and I came out of my class, and it was during the add/drop period. So, there was an individual waiting for me outside, and I presumed he was a student looking to participate in the class because it was a closed class.

He approached me and did not introduce himself, but said, "I'm working with adjuncts and are you familiar with unions as a general concept?" I said, "Yes, of course, I am." He started walking, and I said, "Listen, I have to move to my next" -- I had to go back to my full-time job and I had appointments. I said, "I'm walking to the elevator.

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You can feel free to walk with me."

He started to say, "Would you be able to support adjuncts coming into developing their own union and participating in that?" I said, "You know what? If you have information, I'd be more than happy to look at it. Right now, I'm kind of in a rush." And he kept following me, and it started to make me a little bit nervous, down to the bottom part of the building.

Then as I was walking, it was kind of getting dark outside and I stopped right there, and I said, "Whatever you want me to do. What do you need me to do?" He did not have any materials that he gave me. So, I just signed his thing.

I was feeling very intimidated, very uncomfortable, and I got a little bit nervous that he was going to be walking me to my car, which is not necessarily something that I would have wanted to have happened in North Philadelphia.

- Q. During your interaction with this individual, was he displaying a Temple ID?
- A. I do not recall.
- Q. During the interaction, was there any reference to joining a union or full-time faculty?
- A. No. It was specific that it was an adjunct union that they were attempting to create so they could maintain rights at the university.

BY MS. HOYE:

Q. Ms. Stengel, my name is Lauren Hoye. I'm one of the lawyers that's representing the union. I have a few additional questions for you.

In the spring of 2014, the course that you taught that semester, that was the foundations course; is that right?

- A. Learning and Behavior Analysis.
- Q. Foundations of Learning and Behavior Analysis; is that right?
- A. Yes.
- Q. Do you know who taught that course prior to you teaching it?
- A. I do not know.
 - Q. How about the course that you taught in the spring of 2015, Direct Applications of Behavior Principles; do you know who taught that before you taught it?
 - A. I do not know. I know there were several other people, but if you're asking consecutive, I know Dr. Paul Neumann taught it prior to myself, and he was also an adjunct, but I don't think it was the immediate semester prior or the year prior, but I know he provided me a syllabus, actually.
 - Q. Anyone else that you know of that taught that course prior to you?

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lectures?

And am I correct that you prepare and deliver

A. Yes, ma'am.

I do.

texts for the course?

Yes, ma'am.

- Q. Do you write exams?
- A. I do.
- Q. Do you grade those exams?

Dr. Hineline as well.

Yes, I believe so.

develop assignments for your students?

course prior to you?

interaction with.

Anyone else that you can think of that taught that

Those are the only two I would actually have any

Now, in your role as an adjunct, I know you had

he was a full-time faculty member; is that right?

testified on direct about some of the duties and

responsibilities that you have. Am I correct that you

And Dr. Hineline would have taught that course when

And am I correct that you choose the readings and the

- A. I do. I do more writing exercises rather than exams, but yes.
- Q. And you grade those writing exercises; correct?

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- A. Yes, ma'am.
- Q. Do you evaluate students?
- A. I do.
- Q. Do you make yourself available for students outside of class time?
- A. Ido.
 - Q. Do you hold office hours?
- A. I do.
 - Q. Do you respond to student emails?
- 10 A. Yes, ma'am.
- Q. Have you ever written a reference or a recommendation for a student?
 - A. Several.
 - Q. And you testified that you revised the syllabus for the course that you taught?
 - A. Yes, ma'am.
 - Q. Are you evaluated by students?
- A. There is an online evaluation that occurs during part of the year that we encourage the students to give us feedback. So, in that respect, yes.
 - Q. Are you subject to the student grievance procedure?
 - A. I am.
 - Q. Have you ever had a student file a grievance?
 - A. I have not.
 - Q. Do you interact with full-time faculty members?

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- A. Only when I initiate it, but they initiated it quite often, you know, to come in and meet and greet, but I was never asked to come in for an appointment unless I initiated it.
- Q. Do you see them around campus?
- A. I do.
- Q. Where do you teach, what campus?
- A. Main campus.
- Q. And do you teach in a classroom where full-time faculty also teach?
- A. I do.
- Q. Do you use a blackboard?
- A. I do sparingly.
- Q. Are you subject to Temple's policy on academic dishonesty?
- A. Yes, ma'am.
- Q. Do you have to provide progress reports for student athletes and ROTC students that are in your courses?
- A. I do, but I have not had to do that thus far.
- Q. Are you subject to Temple's policy on plagiarism?
- A. Yes, ma'am.
- Q. Have you had to participate in Temple-provided training on sexual harassment?
- A. Yes, ma'am.
- Q. What other trainings have you participated in?

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24 25 The child abuse one is one that comes to me, but then I think there was a sexual harassment one that I had to take

as well, and then you print that out. There were at least

I can't recall the exact name of them, but there were

three that I took in spring of this semester.

a couple that you have to go online and go on to the

learning management system and take like a half-hour and

Q. All online?

A. All online.

- Q. The course that you taught in spring of 2014, what days did you teach that course?
- A. Tuesday-Thursday.
- Q. And what time was that course offered?
- A. It started at 3:30; so, 3:30 to 5:00. It was an hour-and-a-half each day, and I did have a graduate assistant.
- Q. And how about the course that you taught in spring of '15, what days was that course?
- A. That was also Tuesday-Thursday. That's my schedule, and it was 2:00 to 3:30, I believe.
- Q. So, it let out at 3:30?
- A. Yes, ma'am.
- Q. Do you know how many adjuncts are in your department?
- A. I don't.

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I was.

Dr. James.

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Q. Just to clarify, the discussion that you had with the African-American gentleman that you identified, that was this past spring, spring of 2015?

- A. Yes, ma'am.
- Q. The meet and greets that you described and talked about, tell me more about what those entail.
- A. They're like lunch bag, brown bag education opportunities for continuing education. I could also get credits for them for my license and my certification. I've only been to one. I declined several other just because of a scheduling issue. If I'm not on campus, I wasn't going to stay

It was maybe a professor or somebody that they invited in that was a guest lecturer who would give some new information specific to whatever area of psychology that they practice, and then they would open it up for questions.

You brought your own lunch, but in some cases they had some snacks here and there.

- Q. And you were invited to attend those?
- O Who invited you to attend there
- Q. Who invited you to attend those?
- Q. Were there other adjunct faculty members there?
- A. I believe there were. I didn't go around to mingle.
- Q. And were there full-time faculty members there as

well?

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Α. Yes, ma'am, and some graduate students in a lot of

cases.

- ο. And some what?
- Α. Graduate students.
- Do you understand as we sit here today that when the ο. vote happens for the accretion of the adjunct faculty into the union, that that vote would be for one union, a fulltime and adjunct faculty; correct?
- Α. I understand that now.
- Ο. When did you first understand that?
- I actually complained to the university with the interaction that I had with the individual, and I got a call and he actually explained that at that time.
- ο. You got a call from who?
- I can't recall. It was whoever I had sent the email
- I apologize. Maybe a Provost.
- Q. Someone from Temple?
- Α. Someone from Temple.
- Q. And explained to you that the vote is for one union; correct?
- Α. Correct.
- ο. And that was sometime this spring then?
- Α. Yes.

MS. HOYE: Thank you. I don't have any other

1 questions for you. 2 MS. FARMER: No redirect. 3 HEARING EXAMINER POZNIAK: You can step down. (Witness excused.) MS. FARMER: May we have a break for just a moment? 7 HEARING EXAMINER POZNIAK: Sure. Off the 8 record. 9 (Recess.) 10 HEARING EXAMINER POZNIAK: We're back on. 11 MS. FARMER: Temple calls Michael Sitler. 12 Whereupon, 13 MICHAEL R. SITLER 14 having been duly sworn, testified as follows: 15 HEARING EXAMINER POZNIAK: Please state your 1.6 name. 17 THE WITNESS: Michael R. Sitler, S-i-t-l-e-r. 18 DIRECT EXAMINATION 19 BY MS. FARMER: 20 Mr. Sitler, by whom are you employed? 21 I'm sorry? 22 By whom are you employed? 23 Temple University, Philadelphia, Pennsylvania. 24 Q. How long have you worked for Temple? Α. Since 1988.

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MS. FARMER: I'm going to mark this as Temple

(Whereupon, the document was marked as Temple Exhibit No. 52 for identification.)

BY MS. FARMER:

Exhibit 52.

- Dr. Sitler, I'm showing you what we have marked as Temple Exhibit 52. Can you identify this?
- This is my curriculum vita representing the extent of my professional work throughout my life.

MS. ROSENBERGER: Can you keep your voice up? I'm having trouble hearing you.

BY MS. FARMER:

- What is your educational background?
- I received my doctorate from New York University. Prior to that, my Master's Degree and my undergraduate degree at East Stroudsburg, at that time, State College, which is now a university.
- Q. You said you came to Temple in 1988?
- Α. That is correct.
- ο. What was your background before you came to Temple?
- Prior to Temple, I had worked at West Point for six years as a faculty member. I was providing classroom instruction in their Department of Physical Education and also providing clinical experience services to the cadets at West Point.

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- Q. What is your current position at Temple University?
- A. I'm currently the Deputy Provost for Operations, so I work for the Provost of the university.
- Q. How long have you been in that position?
- A. I began that position in 2013, so I'm beginning my third year.
- Q. Do you also have a faculty appointment at Temple?
- A. Yes, I do.
- O. What is that?
- A. So, when I came in 1988, it was an assistant professor. I rose through the ranks, the professorial ranks, and currently I'm a tenured full professor in the Department of Kinesiology.
- Q. What is kinesiology?
- A. The study of human movement.
- Q. And what school or college is the Department of Kinesiology in?
- A. At the time that I was there, it was the College of Health Professions and Social Work but has since been renamed the College of Public Health.
- Q. What other positions have you held at Temple during your career?
- A. Prior to my current position, for three years I was the Interim Dean of the College of Health Professions and Social Work; that was from 2010 to 2013.

Prior to that, I was the Special Project Director working in the Dean's senior staff for two years, and then I had a 13-year run as the Department Chair of the Department of Kinesiology.

- Q. Let's start with your time as the Department Chair in kinesiology. What were your responsibilities as Department Chair?
- A. So, you're basically the CEO of the department, and what that means is that you're responsible for the academic programs, all the course work, scheduling, in charge of periodic program reviews, accreditation activities, those kinds of things, also personnel in terms of hiring all the faculty and the staff in the department, to oversee that.

You're in charge of tenure and promotion activities, merit, award processes, student success in terms of making sure that we're making student needs, the support systems, also in charge of the budget to make sure that we're financially solvent.

- Q. And then from being the Department Chair, you said you worked as the Director of Special Projects?
- A. Yes. The then Dean asked me to come and work in his portfolio, asking me to oversee projects that over-arched the entire college.

At that time, we had I believe nine different departments in the College of Health Professions and Social

Work. So, there was a lot of important work that had to be completed and you need someone with the expertise that I had to help be able to develop those policies, procedures and guide it through to operations.

- Q. And from there, you became the Interim Dean; is that correct?
- A. That's correct. So, the Dean at that time left

 Temple to become the Provost at another university, and at

 that time the current Provost at Temple University asked me

 to serve as the Interim Dean.

The intention was for one year, but, unfortunately, there were some budget issues with the state for the following years, and that led to several years of me being appointed that role.

Once we got through that time period, the search was completed. A Dean was hired, and at that time, that's when the current Provost asked me to come and to work for him as the Deputy Provost of Operations.

- Q. When you were working as the Interim Dean, what were your responsibilities?
- A. So, you're basically the CEO of the entire college.

 There were no handcuffs on me in the interim role, all the academic programs across all nine departments in the college, accreditation, periodic program reviews, personnel, working with the Provost to decide what our hiring plan

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would be for the next year and then executing it; that's in terms of our full-time faculty. Having responsibility in terms of student grievance processes, faculty grievance, planning, strategizing to make sure the college is moving forward.

At that time, we were beginning to talk about the concept of an RCM budget model.

- O. What does that mean?
- A. What that is is the model in which the university functions and the authority by which an individual at the school/college has in terms of accountability and responsibility for its budget.

So, the university was moving into that new model just prior to that, and I was beginning to put some building blocks in place within the college at that time to anticipate that.

Also, as the Interim Dean, I was responsible in terms of the budget, fund raising. So, I spent a lot of time traveling the country, quite frankly, soliciting gifts to support our endowments within the college.

- Q. Within the college, were there programs in addition to departments?
- A. Oh, yes.
- O. What does that mean?
- A. What that means is you have hierarchial structure.

 You have an academic department, and then comprised within that department you have the actual programs and that's where the students reside in terms of their individual discipline or what they're being educated in. So, there are different levels of responsibility there and the program is really the functional unit in which the student is being trained.

- Q. Are there programs that operate across departments?
- A. There are programs that are interdisciplinary. So, that means that they would be working across departments, yes.
- Q. And sometimes do those interdisciplinary programs work across schools and colleges?
- A. It's entirely possible, yes. For an example, we have in our College of Engineering with the medical school a joint program; so, yes.
- Q. How autonomous are those programs in terms of their operation?
- A. Well, all programs are reviewed and authorized by the Board of Trustees. So, within that context of that authority, the operationalizing of it resides down at the college, the department and then the program level. So, each level has a different level of responsibility, but when you look at the day-to-day operations, it really is going to be the department and the individual programs who have that

responsibility of the day-to-day management.

- Q. So, let's talk now about your responsibilities as the Deputy Provost. First, I think just for the record, what is the role of the Provost at the university?
- A. The Provost is the chief academic officer within the university. His portfolio is the largest portfolio within the university. So, it's a very, very important -- a very simple conceptual way to look at it, if it touches a student directly or indirectly, it falls under the purview of the Provost's office, but more specifically, within the Provost's office, we have various vice-presidents who are responsible for various aspects of operationalizing the Provost office.

So, we have undergraduate. We have graduate studies. We have a research office. We have enrollment in management admissions. We have a faculty office in terms of overseeing faculty in terms of tenure promotion, those kinds of activities. We have budget people. We have a communication person. The list goes on and on in terms of how you really operationalize what goes on within an academic institution.

- Q. What is the relationship of the leadership of the schools and colleges to the Provost's office?
- A. So, those Deans report to the Provost. The Deans do have autonomy as the CEO of their individual school/college, but they are reporting to the Provost. So, they work in a

very close relationship.

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For example, as we look for next year's hiring strategies and plans, each of those Deans would bring those plans forward to the Provost for approval and then authorization to be able to conduct it. That would be for our tenure track searches that that plan would be developed.

- Q. What is your role within the Provost's office?
- A. Mine is really cutting across all these different service units as well as the schools and colleges, developing policies, procedures, guidelines, helping to operationalize those, also, quite frankly, dealing with a lot of personnel issues, because we're a very large organization both in terms of our faculty staff and leadership. So, personnel, I get heavily involved with our legal team, our counsel, but also in terms of our HR.
- Q. Do you have a relationship in your role with the Council of Deans?
- A. Yes, I do. I participate in the Council of Deans.

 That's where our Deans and our Senior VPs within the

 Provost's portfolio come together. It's typically twice a

 month during the academic year, once during the summer

 months, but it's where policies, procedures, looking at the

 conceptual framework as well as the strategies impacting the

 academic programs in all the breadth and depth of that are

 discussed and then initiatives are tentatively developed

there, and then from there the Provost, depending on the nature of it, would either take it to the President or some other agent to get it authorized or, if he has the authority, he can do it himself, to actually implement it himself.

So, this is really the responsible group of people for running the university in terms of the academic side and in each of these the unit leaders within the individual schools and colleges participating.

- Q. In addition to sitting on the Council of Deans, do you have a specific role?
- A. Besides sitting and doing the functional work, I also help generate the agendas with the Provost. So, in consultation with him, make sure that we know what the items will be that are being discussed in a timely manner, making sure the agenda is presented in a timely manner.
- Q. You talked a little bit about RCM budgeting moving into place and planning for that when you were serving as Interim Dean.
- A. Uh-huh.
- Q. Let's talk a little bit more about RCM budgeting. Is that something that has been fully implemented at the university?
- A. Yes. We're now in our first year of full implementation. So, we're fully immersed in this as a

university.

- Q. How does that impact the role of the Deans?
- A. You have to first understand what RCM is. It's a business model that allows for accountability and responsibility to be driven down into the school and college level.

What it's driving is innovation and entrepreneurship.

At the end of the day, it's allowing each school and college to live on its own financial bottom.

So, if you have that responsibility, that accountability and responsibility, then you're going to be thinking in terms of creating new programs in an innovative way, but also working in an efficient way and to make sure that all your resources are being maximized.

So, at the end of the day, it's allowing the university to have the school/college having that responsibility for really it's own bottom line.

- Q. How does that impact what the responsibilities are of the Deans?
- A. With the Dean being the CEO of the school/college, clearly, they having an understanding that this responsibility is now theirs, they're going to be very focused in terms of providing a high quality education in a very cost-effective way, but in an innovative way that insures their sustainability over time.

So, at the end of the day, you want to make sure that you're not just surviving, you want to make sure that you're really thriving; that you're growing, evolving; that it gives you the ability then to make further investments as you see fit in this very competitive environment of higher education.

- Q. Does RCM impact the role of Department Chairs?
- A. In a hierarchial structure, you have the Dean, you have the departments lead by Department Chairs. So, by default, yes, Department Chairs are going to have a heavy involvement in terms of RCM, particularly in terms of operationalizing and making sure that they have enrollment, making sure that they are delivering a high quality product, making sure that their sum is adding up to the whole for the school/college.
- Q. Does it impact the work of those program directors that you talked about?
- A. Because at the end of the day, they're the ones who are really operationalizing these academic programs. So, or a day-to-day basis, it's your program directors who help lead those programs, lead the faculty in the program, to teach the students, to educate the students, to train them.
- Q. Under an RCM model, would you expect programs that aren't able to operate efficiently to continue to survive?
- A. That would be a decision that the Dean would have to

make. Quite frankly, each school/college has a faculty consultative committee for providing some insights and perspectives, knowing that the final authority rests with the Dean, but at the end of the day, with the university giving this authority to the individual schools and colleges, yes, Deans would be paying very close attention and the program directors would be paying very close attention in terms of their bottom line. Are they being effective; are they growing?

- Q. Do you expect RCM to have an impact on full-time faculty?
- A. Well, knowing that full-time faculty have by contract a 12-semester-hour workload and that entails teaching, research, service, particularly if they're tenured, non-tenure track primarily teaching, but they still, too, have a 12-hour semester workload assignment, ultimately, you're going to make sure that you maximize efficiencies with that full-time staff.
- So, by all means, those are going to be priorities that have to be established, but you're going to make sure that your needs are being fulfilled from a financial perspective.
- Q. Will RCM or has RCM already had an impact on the importance of the work of committees within the schools and colleges of the departments?

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- A. For sure, because at the end of the day, if you have a program that is not cost-effective -- not that every program is cost-effective and there may be other reasons to make a decision to allow it to run, but that's a conscious decision and awareness in terms of making that decision up front. But at the end of the day, if you're not financially viable as a program, that will be looked at very closely, and, quite frankly, it's probably not sustainable in this new environment.
- Q. Do you believe RCM has an impact on adjunct faculty?
- A. It could definitely have that impact.
- Q. Why?
- A. At the end of the day, if you're looking at your cost efficiencies in terms of workload, it may be that, quite frankly, you're going to be using your full-time faculty in a more robust way, which means you have less needs in terms of adjuncts.

If you have a course that, quite frankly, is a very low enrollment course for an adjunct, you're probably not going to offer it unless there's a very good reason to be offering it just because of the issue of cost.

- Q. What do you consider to be the mission of Temple University?
- A. It's to provide a superior education without regard to status or station in life. We're very focused,

obviously, in training, education, but also in terms of development of knowledge through research, scholarly activities.

- Q. Are there policies at the university that govern outside work by faculty?
- A. Yes, there is. We have our faculty handbook and we also have our faculty contract that specifically state that faculty may work up to one day per week outside of the university with the approval of their Dean, insuring that there are no conflicts, that all their Temple University responsibilities are upheld.

So, there is an opportunity for faculty to engage in that, but there's a process by which it has to be reviewed and approved.

- Q. Is that different than the roles that are in place for adjuncts?
- A. There are no such rules for adjuncts.
- Q. Are you familiar with the concept of faculty shared governance of the university?
- A. Yes. Within the context that the Board of Trustees has final authority for functioning of the university, universities are very large ecosystems with multiple layers of involvement of people.

Across those layers of involvement, you have the need to have faculty engagement both at the faculty level, the

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committee level, the department level, the college level in much of the operationalizing of the university.

A good example perhaps is in terms of academic programs are approved by the Board of Trustees, but courses are really approved at the Provost level which really comes out of the faculty. So, that's a good example of having shared governance and involvement in delivery of an academic program.

- Q. Is this shared governance by the faculty important to the functioning of the university?
- A. It's very important.
- Q. Why?
- A. Because at the end of the day, it's our high quality faculty -- which we're very proud of our faculty at Temple University -- who provide, quite frankly, the education that we're providing. So, without it, I don't think we'd be successful. This is not a top down organization like you would perhaps see in a business model.

At the end of the day, you need to have engagement. You have creativity by faculty. They're the ones who bring courses forward, the full-time faculty do, new ideas in terms of potential areas, in terms of engagement with new academic programs. You need that creativity.

Q. Do adjuncts typically participate in shared governance?

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Α. Not to my knowledge.

And why is that?

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- Quite frankly, when you look at it, most adjuncts are teaching and they're teaching, they're providing or delivering the product that has been created by the full-
- So, at the end of the day, they're here providing a very important service with regards to the education of our students, but they're providing that in terms of the delivery of the content.
- Are you generally familiar with the governance ٥. structures of the schools and colleges?
- Yes, I am.

time faculty.

- Do all of the schools and colleges have their own school-wide committees?
- That would be based in terms of the bylaws of Α. the individual school and college. Those bylaws would dictate what the standing committees are across the college which helps govern the functions of the college; so, yes.
- You mentioned standing committees. Are there also ad hoc committees?
- A. Those standing committees would have a function in terms of ongoing functionality, repetition over the year time and time again; whereas, your ad hoc committees would be more task specific, more time limited, often for a very

specific function.

- Q. Can you give me some examples of the kinds of committees that operate typically at the school and college level?
- A. You have curriculum committees, undergraduate committees, oftentimes a research committees with a high productive research department. You have personnel committees in terms of tenure and promotion, award committees. You'll have grievance committees for students typically. Those are the kinds of committees that you have.
- Q. Are these committees important to the operation of the school and the college?
- A. It's where the school/college is operationalized, yes.
- Q. Throughout the university, do full-time faculty typically serve on these kinds of committees?
- A. By nature of their contract of teaching, research and service, this is a component of their service; so, yes, this is very important and you need that involvement.
- Q. Within the full-time faculty, do all levels of full-time faculty typically serve on these committees?
- A. The short answer is yes. The shift in the university's focus in terms of research, that we're seeing more of our tenure track faculty really focusing on that research aspect, their service component may be a little bit

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less than we see in other full-time faculty, but nonetheless they would still be engaged in it.

- Q. And do non-tenure track faculty serve on these committees and engage in that service responsibility?
- A. In very important roles. Because they are full-time faculty, they bring in expertise and understanding of the breadth and depth of the university. That's very important.
- Q. Who determines what the membership will be on committees at the school and college level?
- A. That will come out of the school and college bylaws which has been authorized at the school/college level for functioning at the college level.
- Q. Is participating on these kinds of committees at the school level part of what you described as shared faculty governance?
- A. Without question.
- Q. Does the functioning of the university that you talked about rely on full-time faculty playing that kind of a role on these committees?
 - A. Yes, it does.
 - Q. Does the university system contemplate adjuncts having a role on these school or college committees?
- ²³ A. No.
- Q. Why is that the case?
 - A. Well, adjuncts are typically teaching on a semester

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basis maybe for a limited time period. I don't believe that they are going to have the breadth and depth of understanding of a very complex university. They're here to teach. They have other full-time jobs. So, quite frankly, they're in to teach and then they're back to their normal lives.

I don't think that they have the time length in terms of the horizon, because they're not here for that long of a period of time over many years oftentimes that they're really going to see the important needs and the understandings of the university.

Another important part is there is a potential conflict, and the conflict here is in terms of they have full-time jobs often, often in the business world, but also in other academic institutions, and in those institutions, they could be competitive of ours here at Temple University. So, we would be very concerned of putting them in the very awkward position of where's their allegiance. Is it to Temple University or is to their primary employer outside of Temple University?

So, because we're in a very competitive environment in higher education in terms of student enrollment, developing new programs, you want to be very protective of that in terms of how you manage your people.

Q. Do departments have committees that are separate from

the school-wide committees?

A. Yes. They will be very similar in name but at a lower level, but basically what you see at the college level parallels at the department level as well. There are some differences, but in general, they follow the same.

- Q. What role do the committees play within the department?
- A. In terms of academic courses, for example, you're generating standing up a new course, so that would come from the full-time faculty in the department. That would come to a department committee for review, and then from there it would go up to the department for a final decision before going elsewhere in the university.

So, it's part of the review process. It's part of the shared governance. It plays a very important role.

- Q. Does the university contemplate adjunct faculty having a role on department committees?
- A. Not to my knowledge.
- Q. Why is that?
- A. Again, for all the reasons I just stated.
- Q. If there are adjuncts who participate on departmental committees, in your experience, would that be outliers?
- A. Without question.
- Q. Are you aware of any adjunct faculty who are eligible to vote on any committee at Temple?

- A. Not to my knowledge.
- Q. You talked a little bit about creation of academic programs. Can you explain how it comes about that a new program is created?
- A. Yes. Full-time faculty would conceptually think about the opportunity. It may be a small cluster. It could be interdepartmental. It could be intercollege, in other words, other groups getting involved depending on the nature of the program. But from that small cluster, it would then go to a program group for review and approval, from there typically to a curriculum committee within the department; from the committee in the department, then the department as a whole making a decision about whether they're going to support it.

If so, then it would come up to the college level for review, and then from the college level, it would come up to the Provost for review.

If it's an academic program involving graduate programs, it would then go to the graduate board with feedback then back to the Provost.

If it was an undergraduate academic program, it would go to our undergraduate studies and then back to the Provost.

From the Provost then, if approved, it goes to the President, and from the President it goes to the Academic

Affairs Committee which is a subcommittee of the Board of Trustees.

From there then, assuming approval at that subcommittee level of the board, it would go to the full board for review and approval.

So, there's a whole hierarchial structure there for approving academic programs. This is a board authorized approval that's required.

- Q. Is this a lengthy process?
- A. Typically, it can be upwards of a year or longer.

 Because of that time period, we have a very prescribed schedule, and, quite frankly, people are very astute and they know to back into that schedule when they have to have their functions completed to get up to each of the subsequent layers.

If it's interdisciplinary, quite frankly, it can take even much longer. If you're working across departments or across colleges, it could be several years because of all the reviews.

Quite frankly, an important part of standing up a new academic program is to make sure we don't have something that already exists elsewhere across the university, but you can imagine in an RCM environment where different units may see opportunity to create a new program, even though it may exist someplace else, you don't necessarily in the

university want to have two of the same programs within the university. So, there's quite a review. It takes time to get it done.

- Q. So, if there's a conflict, where does it get resolved?
- A. We have an APAC committee that's a special committee designed to be able to take a look at that. Programs are stood up in a public format through the Web with public comment and then ultimately hopefully resolved at that level, but ultimately the final decision is made by the Provost before going up to the President as I said.
- Q. Within a department or a program, when there are new curriculum or courses that are being created, what's the process?
- A. It's very similar. It starts out with a faculty member, a full-time faculty member, up through the Curriculum Committee of the department, up to the college. Here, it's different in terms of the academic programs. Courses only end at the Provost level in terms of review.

If there's a referee that's needed, so to speak, between courses and someone else may have a similar course at another college, again, that APAC Committee that I just referenced would be responsible for adjudicating, making sure that the conflicts are resolved.

Q. What's needed to create a successful program in your

experience?

A. A breadth and depth of the university. You need to understand what currently exists. You need to see opportunity in terms of the work force labor development, where is the work force going, where are the needs. You need content experts, people who understand the field.

You need to understand accreditation processes both inside and outside of the university. It's a very complex process to be able to stand up a new academic program, let alone the investment that goes with that and the decisions that have to be made there as well.

- Q. In order to create a successful course within a department or program, what's needed?
- A. It's a very similar process. So, you have to go through the process of due diligence at the department level to make sure that not only do you have the ability contentwise, but do you also have the budget to be able to pay the faculty to be able to stand that course up. So, how you are going to manage it is really an important consideration.
- Q. What's the concept of mission creed? Are you familiar with that concept?
- A. It's where there are opportunities, but there are only so many hours in the day and you can't get it all done. So, with mission creed, you start deviating from what is your primary mission.

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In higher ed where you have very creative faculty and opportunities exist in the world at large, you can see where it becomes quite challenging, but that's where a Dean, also the Department Chairs have a responsibility to help people focus in terms of what the mission is of that particular unit, that program, all in the context of RCM budget modeling.

- Q. Do program directors have that same responsibility within the offerings for their programs?
- A. They would certainly be asked those questions as it's being brought up through the process.
- Q. Have you ever seen a program that was created by an adjunct?
- A. No.
- Q. Have you ever seen any courses created by adjuncts?
- A. Not in my experience.
- Q. How many courses does Temple offer?
- A. Temple currently has over 11,000 active courses which are in our ERP system called Banner. So, by being active, that means that those are all approved courses that can be taught at any semester during the academic year or including summers.
- Q. If there are changes that are being made to a course that's been approved, how does that happen?
- A. It depends on the nature of the change. If it's,

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quite frankly, a textbook change, a reading change, those kinds of things, that would be managed at the local level, at the department level.

If it's anything that's going to result in a change in our ERP Banner system -- that's our computer system in which all of our courses are controlled and managed -- such as a name change or a course number change, a description of a course, all that is required to go up through the process that I previously described.

So, any change that gets effectualized in Banner has to go through an approval process.

- Q. Why does Temple use adjuncts?
- A. Many different reasons. They have an expertise that we need to be able to capitalize on. Programs, quite frankly, and the courses that you have to offer, you don't have the full work force within your full-time faculty, so you want to supplement that out.

Full-time faculty -- and, again, I come from the health professions and I'll use nursing for an example. Our faculty may have an expertise in hospital care, but, clearly, there are individualized patient centered care that is starting to evolve today; and so clinicians who are engaged in that currently have a different expertise than our faculty, but if we want to train our students in those new areas, we need to tap into using adjuncts to be able to

deliver that teaching.

Adjuncts are also used in terms of periods of transitions. Quite frankly, faculty retire. Faculty go off on research study leaves, sabbaticals, and during those gaps, you need to fill in with someone to teach those courses, and that's a great use of adjuncts, particularly in the content areas where they have expertise.

- Q. Which schools and colleges employ adjuncts?
- A. To my knowledge, they all will.
- Q. At Temple, are there any adjuncts who are represented by a union at any school or college including the professional schools?
- A. Not to my knowledge.
- Q. Within your school when you were Dean in the Department of CHP, are there program directors?
 - A. Yes, there are.
- Q. And who are those program directors in terms of what is their role?
 - A. They're full-time faculty. Prior to RCM, they may have tended to have been more tenured, tenure track faculty, but today under RCM, quite frankly, they're going to be more non-tenure track faculty; running those programs, making sure that the courses are offered, make sure we have high quality instructors, including the operationalizing of the program.

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- Q. Typically, in your experience, how long is the hiring process for adjuncts?
- A. It can be upwards of several weeks. It's not too long of a period. Quite frankly, if just prior to a semester, there has been a change in terms of a tenure track faculty member's workload and we have to fill in very quickly with an adjunct, then we try to expedite getting that done, quite frankly, in a very short period of time.
- Q. How is that different than the hiring process for full-time faculty at all ranks?
- A. Those require searches, and so that's six months to twelve months or longer. It's a much longer process.
- Q. Have you reviewed the testimony given by Jerry
 Ratcliffe at the last hearing about bumping of adjuncts for
 full-time faculty?
- A. Yes, I did.
- Q. Does this happen in other schools and colleges as well?
- A. I think we're speaking now about research, a situation where a faculty member had planned in terms of having release time for research. At the end of the day, that funding did not come through and now that faculty member because of having a 12-semester-hour workload assignment is now going to be instructed to fill in with teaching.

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So, as a result, if we had an adjunct intended to teach that course, we now have to shift that course to a full-time faculty. That would be a great example of the use of adjuncts or in this case not using the adjunct.

- Q. Does that circumstance happen in other schools and colleges as well?
- A. For sure. I mean, any department that has a heavy research focus with faculty, those transition periods are not so uncommon.
- Q. Are there other circumstances were adjuncts may be bumped from a class assignment?
- A. Sure. If the class has a low enrollment, classes have to be cancelled, that would result in the adjunct, not having that being offered to them in terms of teaching.
- Q. If there is a conflict that occurs between a class assignment for an adjunct and an assignment for a full-time faculty member at any rank, who is typically going to get the class?
- A. You're going to give it to the full-time faculty member because you have that 12-semester-hour workload assignment that we're holding by contract faculty accountable to. Adjuncts don't have that accountability.
- Q. Did you review the testimony given by Dr. Scott
 Gratson at the last hearing about work being done by NTTs in his department?

A. Yes, I did.

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- Q. Is the level of involvement described by Dr. Gratson of NTTs consistent with involvement of NTTs throughout the university?
- A. Let me preface it by saying this. Again, NTTs have a 12-semester-hour workload assignment. That assignment can consist of four three-credit courses for a total of 12 credits. It can also involve in terms of service engagement being a program director and getting load for that as part of your 12-semester-hour assignment.

So, the answer is that we have a full range of NTTs in terms of what their workloads look like. Some might be fully engaged in terms of teaching. Others may have service as part of it as a program director.

So, I don't believe that that's atypical. Are all of our NTTs doing it to the level that he was? I don't believe so, but I do think that those situations do exist.

- Q. Are there a number of NTTs throughout the university who serve as program directors?
- A. Yes. They have and I think increasingly even more so today.
- Q. Are there also NTTs who serve as Assistant Chairs or Acting Chairs or Associate Chairs in departments?
- A. Particularly where you have very large academic departments, you will often have an Assistant Chair and .

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oftentimes they are an NTT.

- Q. Are NTTs expected to engage in service on committees and shared governance just as tenure and tenure track faculty are?
- A. If they are a full-time faculty member, that's an expectation.

MS. FARMER: I have no further questions.

CROSS-EXAMINATION

BY MS. ROSENBERGER:

- Q. Good morning, Mr. Sitler. I'm Amy Rosenberger.
- 11 We've met before.
 - A. Nice to see you again.
 - Q. I'm one of the lawyers representing TAUP. You've testified a lot about what adjuncts do, what their role is. Outside of what is now the College of Public Health where you were an Interim Dean and Department Chair of the department and you had your special projects role, outside of that part of your employment at Temple, what's your basis for knowledge about how adjunct faculty are used in departments?
 - A. It's not directly within my reporting structure and my responsibilities, but clearly in terms of my working across schools and colleges and being engaged with many faculty on many of our committees, special task force and so forth, I have a lot of opportunity to engage in conversation

- with faculty in terms of what they do.
- Q. With full-time faculty?
- A. Full-time faculty.
- Q. You don't engage with adjunct faculty at your level at the Provost office at all, do you?
 - A. Only if it's a personnel issue that cannot be resolved at a lower level would it come up to the Provost, and depending on the nature of the situation, the Provost may or many not ask me to become engaged in it. So, I have become engaged with adjunct issues.
- Q. How many times in the two years that you've been at the Provost's office have you actually had contact with adjunct faculty?
 - A. On a personnel issue that's come up to us?
- ¹⁵ 0. Yes.

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- A. I would say at least two to three times each year in terms of a difficult case, yeah.
- Q. And in each instance, that involves an individual adjunct faculty member?
- 20 A. That is correct.
- Q. So, two to three adjunct faculty members per year for two years?
 - A. For the last two years. Prior to that, it was a much different level of engagement.
 - Q. So then what is the basis for your knowledge about

how many adjunct faculty have full-time jobs outside of Temple University?

- A. It was on my reference in terms of my experience as Interim Dean, as a Department Chair for 13 years; so it was in the context of that.
- Q. So, within what is now the College of Public Health?
- A. That is correct.
- Q. You had knowledge about adjunct faculty in the Department of Kinesiology when you were in that department?
- A. Uh-huh.

- Q. And in the college generally because you would have been involved in signing off on hiring letters?
- 13 A. That is correct.
 - Q. Did you, as Interim Dean, have access to the resume or curriculum vitae of the adjunct faculty whose hiring letters you were signing off on?
 - A. Typically, you would use your hierarchial structure within the department to help inform that decision-making about who the adjuncts are going to be hired for the department.

By that, I mean is you have your program directors, and kinesiology at the time, I believe we had around 1300 or 1400 students. That's a very large academic department within Temple University, and within that we had five different content tracks at the undergraduate level. So we

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had program people leading each of those tracks who would help identify who those adjuncts would help fill out the schedule in terms of the teaching assignments.

That would all get fed up to a program coordinator at the undergraduate level or graduate level, respectively, and those individuals then would come and meet with me and we would take a look at what the recommendations are.

Understand, quite frankly, is it a first-time hire, why are we hiring them, what's their expertise; what does their vita look like.

If it's a repeat hire, we have a student evaluation system at the university. It's now electronic, electronic student feedback system. We take a look at their performance of past teaching. So, we would take a look at the individual instructors as a new instructor or if it's a repeat instructor.

But what I would like to say, though, is overall we had very good instructors. These people did a really outstanding job for us.

- Q. And this process that you're describing when you say we would look at this, is this when you were Department Chair or when you were in the Dean's office?
- A. It's at the department level. It would get somewhat engaged at the college level, because as we were moving into RCM at that time, it became very important to start looking

very closely at workload.

Q. At what?

A. At workload for the faculty; so looking at how those 12 semester hours were being deployed for the individual faculty member.

So, I would meet with each individual Department
Chair, look at the workload assignments of the full-time
faculty and try to gain understanding in terms of what the
other needs are within the department in terms of adjuncts.

So, we would have conversations about the full deployment of teaching, and that becomes very important under an RCM budget model when you're looking at financial efficiencies to meet the bottom line.

- Q. Because it costs less to employ an adjunct faculty member to teach a particular course than to employ a full-time faculty member?
- A. There are certainly benefits there, but the other thing you want to keep in mind is that you want to make sure you're getting the most out of your full-time faculty.

So, if there's capacity, instead of just teaching two three-credit courses and we could have a full-time faculty teach three or four depending on the situation, quite frankly, that's going to affect your bottom line, too, and probably in an even more dramatic manner than thinking about cheaper employment with the adjunct faculty members. Full-

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time faculty members have higher salaries.

- Q. When you were in what is now the College of Public Health, how many adjunct faculty -- understanding that it would vary from semester to semester, but approximately how many adjunct faculty were there in the college?
- A. This is purely a guess. I have no way of really knowing specifically at this point without going back to the records, but I would imagine 100 to 200 maybe. It's a high number is what I'm saying.
- Q. And of those 100 to 200 in that college when you were Interim Dean, what proportion, if you know, held a full-time job outside of Temple?
- A. My reference would be back to the Department of Kinesiology, and my answer there is that all of them would be. Quite frankly, one of the challenges that we had operationalizing this at the department and at the program level is because they had full-time jobs, day jobs, 8:00 to 5:00, so to speak, and yet we had the need to have this course offered in the middle of the afternoon, how are we going to be able to pull that adjunct faculty member to Temple University to disengage from their full-time employment to be able to work at Temple?

That's a challenge, and, quite frankly, we had to look often in terms of creative scheduling to be able to be accommodating as much as we could.

- Q. So, if I understand you correctly, a place where you know whether or not what percentage of adjunct faculty had full-time jobs outside of the university is in the Department of Kinesiology?
- A. My reference would be there, but also at the college level, certainly in terms of each of our disciplines, each of our departments, nursing, physical therapy, occupational therapy, rehab sciences, because those faculty teaching in each of those different departments had to be credentialed to teach for us. By default, that tells us that they're working someplace else full time or they wouldn't have their credential current.

So, the challenge there is that understanding -- I don't know directly having asked each one of them, but by virtue of their work for us in the college in those programs, it tells me, quite frankly, they were engaged outside of the university in other work.

- Q. And you're saying they couldn't be credentialed if they were working part time outside the university?
- A. I'm saying that to maintain those credentialing, that's going to be a challenge; that people are going to have engagements in terms of demonstrating that they're current in their field and they're doing CEU activities.

 All those things relate in terms of demonstrating efficacy to be able to teach for us.

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- But if I understand you correctly, you're not saying they would have to have been employed full time to be --
- I see what you're asking. No; that's truly A. Oh, no. the case, but by intuition and inference, I'm saying that most likely they were.
 - Okay, but you don't know for a fact?
 - Without going back individually, that's correct.
 - And you don't know for a fact with regard to any of the adjuncts outside of what is now the College of Public Health what proportion of those individuals at Temple University have a full-time job outside of Temple?
- I think there's a full range. I think you're going to have those with that situation and others who aren't in that situation. So, it will be a full gamut.
 - You talked about the fact that there are certain interdisciplinary programs that cross school or college lines at Temple.
- 18 A. Yes.
- And one example that you gave was one between the 20 College of Engineering and the medical school.
 - Α. Yes.
 - Do full-time faculty participate in those interdisciplinary programs?
- 24 I would imagine so, yes. I didn't review that 25 particular program. I just know that that program exists.

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So, my intuition is that we would have our full-time faculty engaged in teaching that, yes. Would they be the only ones doing it? Probably not.

- Are there other interdisciplinary programs that cross the lines between the TAUP schools and colleges and the medical, law or dental schools?
- We have I believe between social work and law, there's an SW program. We also have I believe with our Public Health Department MPH in terms of our medical school. So, there are others that exist.
- 0. And do you know whether full-time faculty participate in those interdisciplinary programs?
- Ä. They would participate, yes.
- Full-time faculty from the law school?
- If it's an interdisciplinary, you're going to have courses from both units in this case, so you would have faculty from the respective units. So, they would be the full-time faculty, yes.
- So, from both the College of Public Health and the law school?
- Α. That's correct.
- And adjunct faculty from both the College of Public Health and the law school?
- Depending on the need, the expertise. Again, those are all factors that get played in as to who will be

teaching what.

- Q. You talked about at the Provost's office there are a number of what you refer to as VPs. That's Vice Provosts?
- A. Vice Provosts typically. We do have one or two Vice Presidents, but typically Vice Provosts, yes.
- Q. With regard to this RCM budgeting model that you described, I think what you said is that each school or college has to live on the money it generates.
- A. Its own bottom, that's correct.
- Q. So, where is the money generated for, for example, the Provost's office?
- A. Well, the school/college comes from tuition and revenue. So, you have these revenue-generating units called schools and colleges.

Then you have the service units that support the schools and colleges. An example would be the Provost's office.

So, off of those revenue-generating units, there's a carve-out called an allocated cost, and that allocation helps to support the Provost's office, the President's office, all the different things that are non-academic in the university.

Q. And who decides, for example, what amount from the College of Public Health is going to be devoted to support say the Provost's office?

A. This is really not my area, per se, but my understanding would be is that it's coming -- I'm trying to get this right, so I want to think a little bit through my head for you.

I don't know if this comes from the President or from the Board of Trustees. I just don't know that, but there is a higher level that creates and then our CFO from the university identifies what those allocated costs would be for the different service units to support their budgets.

- Q. And the CFO is the Chief Financial Officer?
- 11 A. That is correct.
- 12 Q. Also known as the Controller?
- 13 A. Yes.

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- Q. So, in any event, it's not the schools and colleges that are deciding how those funds are going to be expended; that's from top down?
- A. That's a good way to put it. That's right.
- Q. So, the schools and colleges aren't merely living on their own bottom; they're also supporting all of the services units?
- A. Well, they are living on, but everybody else is being supported by their hard work as well.
- Q. Right. More people are being supported by them.
- A. Well, the primary driver in terms of revenue is clearly the enrollment within the university; so, yes.

- Q. Enrollment and research; right?
- A. You hope that your ICR for research is very high and that it can help support that infrastructure. It's very challenging, but yes.
- Q. And there's also state appropriations?
- A. Clearly. We're very appreciative of that.
- Q. And those state appropriations, for example, come to the university; right?
- A. That's correct.

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- Q. And then who decides what proportion of that, for example, goes to the College of Public Health?
- A. Again, this is at a higher level, but I believe that that is probably made through the President or the Board of Trustees in work with the CFO. I'm not directly involved with that, so that's why I'm a little hesitant to give you a definitive answer.
- Q. But, in any event, it's not decided at the school or college?
- A. That much I can say.
- Q. And you made a reference a moment ago to something called ICR. What's that?
- A. Indirect Cost Recovery. So, just, for example, your direct cost for a grant would be perhaps, let's say, a

 \$1,000 to run the graduate assistants, pay subjects, pay for supplies per study, but then the university is providing.

- Q. So, if I'm a faculty member and I apply for and receive a research grant from NIH or something, a proportion of that grant does not stay in my school or college or department; it goes to support overhead?
- A. Well, you're asking a really important question.

 Today, under RCM, that ICR now all goes to the school and college who has to pay all their bills.
- Q. Because they're paying their overhead?
- ¹² A. Yes.

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- Q. Their lights, equipment.
 - A. So, the Dean has that resource within and then makes decisions about not only paying bills but having future investments.
 - Q. And, again, their share of overhead along the lines of what you were talking about, electricity, lights, et cetera, is determined by the CFO or someone above the school and college?
- Are you asking what the rate is?
- Q. No. I'm asking who determines what proportion of -what the electric bill is for the College of Public Health.
 - A. It's actually done through another pathway. It's done through the allocated cost process in terms of really

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what do we need to do in terms of research, support and all that infrastructure and facility support. So, it's done through another process.

- Q. The decision if a program is going to be eliminated because it's not financially viable, that's a decision that's made at the Dean's level?
- A. Actually, it's finalized -- any restructuring,

 creation or elimination is made by the Board of Trustees.

 So, it goes up through the process from the college to the

 Provost up to the President and then up to the Academic

 Affairs Committee of the subcommittee, the Board of Trustees

 and then to the full Board. So, that's a full Board

 authority.
 - Q. Do you know from your experience in the Provost's office what proportion of non-tenure track faculty at Temple have 12 credit hours of courses to teach, meaning a full teaching load?
 - A. I don't know offhand.
 - Q. Do you know what percentage of the 11,000 courses that are offered at Temple are taught by adjunct faculty?
- 21 A. I do not know.
- Q. And when you gave that number of 11,000, is that university-wide or just within the TAUP schools and colleges?
 - A. It's the university-wide.

- Q. So, that includes the professional schools?
- A. That's correct.

- Q. With regard to adjunct faculty participation on departmental committees, you obviously know whether or not they did participate on departmental committees in the Department of Kinesiology when you were Department Chair, because you know that from your personal knowledge; right?
- A. That is correct, yes.
- Q. But you don't know as you sit here today in what percentage of the departments in the 14 schools and colleges that are in the TAUP bargaining unit adjunct faculty are either invited or expected to participate on committees?
- A. I do not have the concrete number, but having at the college level known the bylaws, there were no committees in which adjuncts were allowed to be on.
- Q. I'm talking about at the department level.
- A. I'm taking up to the higher level as well.
 - Q. My question is about department level. You don't have personal knowledge about how that works at all of the departments, the 70-some departments?
 - A. I would not have that knowledge across the university.
- Q. Adjunct faculty are required to abide by the university's conflict of interest policy, aren't they?
 - A. Yes. So, as a teacher, you're upheld to all those

standards, yes.

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- Q. Do you know how many of the non-tenure track faculty at Temple are on one-year contracts in any given year?
- A. No, not offhand, although we have made it a concerted effort to make sure that we are improving that number. I don't know what that number is.
- Q. Improving what number?
- A. Making sure that we are looking at that; that they
 have multiple year contracts where appropriate.
- Q. But that's a decision that's ultimately made at the school or college level?
- 12 A. Yes, it is, yes.
- 13 0. Not at the Provost level?
- 14 A. That's right.
- Q. And you can't sit here today and tell us that you know that no adjunct faculty member has ever created a course?
- A. I cannot say that unequivocally, but it has never been my experience in my prior roles.
- Q. In your Department of Kinesiology or in the College
 of Public Health, to the extent you knew what adjunct
 faculty members were doing?
- A. That's correct, and also in terms of just general

 conversations that the Council of Deans having heard from

 other Deans across the university how they function. It's

- certainly personal experience, but also in conversation, too.
- Q. Both adjunct faculty and full-time faculty teach classes; isn't that right?
- A. Yes, they do.

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- Q. And when full-time faculty teach classes and adjunct faculty teach classes, they are governed by all the same rules about teaching classes university-wide; isn't that right?
- A. You're teaching that responsibility to uphold the principles of the university, yes, that's right.
- 12 Q. They have to follow the syllabus policy?
- ¹³ A. Yes, they do.
- Q. They have to follow the rules that apply to student athletes; right?
- (Witness nodding head.)
- |Q| = |Q| You need to say yes or no.
- ¹⁸ A. Yes.
- 19 Q. And students with disabilities?
- 20 A. That's correct.
- 21 | Q. And students who are in ROTC?
- 22 A. That's correct.
- Q. They are all subject to getting this online student feedback form that you described?
 - A. The electronic student feedback form, that's correct.

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Evaluations of all instructors is conducted at the university on a semester basis.

- Q. And they're all required to enforce the university's plagiarism policies, academic dishonesty policy?
- A. That is correct.
- Q. And they all have to evaluate their students?
- A. They're teaching. They have these responsibilities, yes.
- Q. And there aren't certain courses that are reserved for adjunct faculty to teach and others that are reserved for full-time faculty to teach across the university; there are plenty of courses that are taught by both full-time and adjunct faculty; isn't that right?
- A. Generally. It's coming down to expertise. It's filling in those gaps, the transition things that I've talked about. So, it really comes down to a lot of trying to meet need at a particular point in time, but you want your most qualified person teaching and in the context of an RCM budget model which we've already talked about.
- Q. Adjuncts are always part of Temple's employee complement every semester; isn't that true?
- A. Are they part of our work force of teachers every semester?
- ∥ O. Yes.
- ²⁵ A. Yes.

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- Q. And from time to time, adjunct faculty are actually hired to fill non-tenure track teaching positions; isn't that true?
- A. I'm not sure about calling it a filling an NTT teaching position. They're filling the teaching of a course. So, we don't necessarily tie courses to faculty. We have courses which have to be taught and it's who's best to be teaching that at a given time.
- Q. My question is, from time to time individuals who are employed as adjunct faculty become hired as NTT faculty; is that right?
- A. They could be by all means, yes. So, if they're qualified, they fulfill the needs of the department at that particular point in time, there is an opportunity that that could happen. Again, in terms of a non-tenure track faculty, you're looking for the best.
- Q. And there are occasions when non-tenure track faculty who have not been renewed as non-tenure track have subsequently taught as adjunct faculty; isn't that right?
- A. I'm not familiar with that case. It never occurred in my prior roles. So, if it's happening across the university, I'm not aware of that.
- Q. Adjunct faculty teach on all the same campuses as full-time faculty; isn't that true?
 - A. It's a Temple course, so there is no distinction in

terms of campus.

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- Q. And adjunct faculty teach in the same classrooms as full-time faculty?
- A. If they're qualified to teach that course and we have a need, yes.
 - Q. Not all full-time faculty have a terminal degree, do they?
 - A. Define "terminal degree." Do you mean the highest degree within their field?
- ¹⁰ 0. Yes.
- A. So, someone in the fine arts, an MFA could be their terminal degree then.
- 13 | Q. Right?
- A. Yes. So, what's the question?
- Q. Not all full-time faculty have a terminal degree.
- A. I would say that that's correct. From my experience again back at the college department level, we do have four professorial levels, instructors, assistants, associates and full professors. Instructors may not have and typically don't have that terminal degree.
 - Q. Since the hearings in this case have been going on, you notified all full-time and adjunct faculty about the hearings, didn't you?
- 24 A. Yes, through communication, yes, updates.
 - Q. And you told them that the petition is seeking to

have adjunct faculty brought into the existing full-time faculty bargaining unit?

- A. That's my understanding, that's correct.
- Q. My question isn't whether that's your understanding.

 My question is whether you told them that in those

 communications, whether you told the full-time and adjunct

 faculty that that's the purpose of the petition.
- A. Without going back and reading each document, that's my intuition that I had said that. So, I'd have to read it to make sure.

(Whereupon, the document was marked as Union Exhibit No. 14 for identification.)

BY MS. ROSENBERGER:

- Q. I've handed you a document that's marked Union Exhibit 14, and for some reason the second page, I couldn't get it to print on the first page. If you take a look through that, do you recognize what that is?
- A. Yes.
- ¹⁹ ♥ O. What is it?
 - A. I sent this out as a communiqué on March 19th as an update.
 - Q. And you sent it to all full-time and adjunct faculty, didn't you?
 - A. Temple University faculty, yes.
- ²⁵ Q. I'm sorry?

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- A. Temple University faculty, which would have been all our faculty.
 - Q. Including adjunct faculty?
 - A. Without looking at the LISTSERV of who it went out
- || || | to, I assume that it's all our faculty right now.
 - Q. If you look on the second page, the first paragraph below the numbered paragraphs.
 - A. So, "By attempting to"?
- Q. That one. On the third line, there's sentence that starts, "For this reason, I am sending this update to adjunct faculty and full-time faculty."
- A. There we are. Thank you.
- Q. Does that refresh your recollection as to whether you sent it to full-time and adjunct faculty?
- 15 A. Thank you. Yes, it does.
- Q. You did send it to them all; right?
- 17 A. That's correct.
- MS. ROSENBERGER: Can I take just a couple minutes?
 - HEARING EXAMINER POZNIAK: Off the record.

 (Recess.)
- HEARING EXAMINER POZNIAK: We're back on.
- 23 BY MS. ROSENBERGER:
- Q. Just a few more questions, Mr. Sitler.
- ²⁵ | A. Yes.

- Q. Do you know what proportion of full-time faculty do not participate in school or college shared governance functions?
- A. I do not.

- Q. Do you know what proportion of full-time faculty don't participate in any shared governance functions?
- A. I do not.
- Q. Full-time faculty sometimes teach at other institutions; isn't that true?
- A. Yes; that could happen. Again, based on our one-day-a-week rule, through an approved process, that could happen, yes.
- Q. And it's true, isn't it, that there have been occasions where a department is granted permission to -- is granted a new tenure track line that results in the elimination of a non-tenure track line?
- A. Sure, absolutely.
- Q. And in that situation, a non-tenure track faculty member is being bumped by a tenure track person?
 - A. In that particular situation. If I may say that it's perhaps also possible and common is that we're adding new tenure track lines to a department. So, that's another pathway by which tenure track lines are generated.
- Q. And on occasion that results in elimination of an NTT position?

ĩ	A. Not the example that I just gave. It would be an
2	add-on.
3	Q. But it happens both ways?
4	A. It could, yes.
5	MS. ROSENBERGER: That's all I have on cross.
6	MS. FARMER: No additional questions.
7	HEARING EXAMINER POZNIAK: You can step down,
8	sir. Thank you.
9	(Witness excused.)
10	MS. FARMER: That completes our witnesses for
11	today.
12	HEARING EXAMINER POZNIAK: That's it?
13	MS. FARMER: That completes our witnesses for
14	today.
15	HEARING EXAMINER POZNIAK: Okay. Let's go
16	off the record.
17	(Discussion off the record.)
13	HEARING EXAMINER POZNIAK: We'll come back at
19	ten after one.
20	(Whereupon, at 12:10 p.m., the hearing was
2 1	adjourned, to be reconvened this same day at 1:10 p.m.)
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AFTERNOON SESSION

(1:15 p.m.)

HEARING EXAMINER POZNIAK: We're back on the record.

It's my understanding that at this point the union is going to call some rebuttal witnesses out of order. Is that correct?

MS. ROSENBERGER: That's correct.

HEARING EXAMINER POZNIAK: Do you want to call your first witness?

MS. ROSENBERGER: Our first witness is Donald Wargo.

HEARING EXAMINER POZNIAK: You can have a seat. Raise your right hand.

Whereupon,

DONALD T. WARGO

having been duly sworn, testified as follows:

HEARING EXAMINER POZNIAK: Can you state your name?

THE WITNESS: Donald T. Wargo.

DIRECT EXAMINATION

BY MS. ROSENBERGER:

- Q. Mr. Wargo, you're employed by Temple University?
- ²⁴ A. Yes, I am.
- ²⁵ Q. What's your position?

- A. I'm currently Associate Professor of Economics in the Department of Economics in the College of Liberal Arts.
 - Q. And are you a full-time or part-time professor?
- A. I'm full time.

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- Q. As a full-time professor, are you tenure, tenure track or non-tenure track?
- A. I'm non-tenure track.
- Q. What's your educational background?
- A. I have a Bachelor's of Arts in Philosophy from St.

 Charles Seminary in Philadelphia, Pennsylvania. I have a

 Master's of Arts in Philosophy from Villanova University. I

 have a Master's of Arts in Economics from Temple University,

 and I have a Ph.D. in Economics from Temple University.
- Q. How long have you worked for Temple?
- ¹⁵ A. Approximately 11 to 12 years.
- Q. When you first were hired, were you hired as a nontenure track faculty member?
- 18 A. No; I was hired as an adjunct faculty.
- Q. And how long did you work as an adjunct faculty member?
- 21 A. Two to three years.
- Q. What was the next position you held?
- 23 A. Then I became an NTT, non-tenure track, full time.
- Q. When you were an adjunct faculty member, had you completed all of the degrees you just described?

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- A. Yes. My last degree, a Ph.D., was completed in 1985.
- Q. And you said it was about 11 or 12 years ago that you came?
- A. Yeah, about 11 years ago, yes, 2004, something like that.
- Q. How many total faculty are there in your department presently?
- A. We have 30 faculty.
- Q. And can you break that down by adjunct, NTT, et cetera?
- A. Yes. We have four NTTs. We have nine adjuncts, and
 I'm just going to do the math in my head. Thirty minus
 thirteen is I guess what?
- 14 Q. Seventeen.
 - A. Seventeen full-time tenure and tenure track.
- Q. And has that always been approximately the makeup or does it vary?
 - A. We've been as low as 22, but we are growing. So, obviously, we've grown over the last number of years to 30.
 - Q. So, as a non-tenure track faculty member, you're currently on a contract for a defined period of time?
 - A. I have a two-year contract.

(Whereupon, the document was marked as Union Exhibit No. 15 for identification.)

BY MS. ROSENBERGER:

Q. I've handed you a document that's marked Union
Exhibit 15. It's a multi-page document. If you would page
through that and tell me when you're done.

(Witness perusing document.)

- A. Okay. I'm done.
- Q. Do you recognize what that is?
- A. I do.

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- Q. What is it?
- A. It is my appointment letter for the current position that I have with a two-year time frame.
- Q. And it looks like that two-year time frame was from July of 2014 through June of next year, 2016.
- 13 A. That is correct.
- Q. Prior to this contract, did you have any multi-year contracts as an NTT?
- A. No. This is the first multi-year contract.
- Q. So, for all the years prior to that that you were an NTT, you had one-year contracts?
- 19 A. That is correct.
 - Q. What is your current teaching load?
 - A. I teach four classes in the fall semester, four classes in the spring semester, and I have been regularly teaching one summer class in each of the two summer sessions, Summer 1 and Summer 2.
 - Q. When you say four classes in the fall and four in the

spring, are all of those classes three credit classes?

A. That is correct.

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- Q. So, your entire 12 credit workload is made up of teaching?
- A. That is correct. That's the requirement as an NTT.
- Q. Are you expected to engage in any research as an NTT?
- A. Not now. I was asked to do -- demanded to do research when I was in the Fox School of Business, but I'm not demanded to do research now.
- Q. So, let's backtrack. When were you in the Fox School of Business?
 - A. For approximately I would say for the first three years. I was there during my adjunct period and there during my NTT period, probably my first year of NTT.
 - Q. So, when you say you were demanded to do research, part of what you were required to do was research?
 - A. Not by contract, but during my second year there, the Fox School of Business was going through re-accreditation.

 They did not have enough faculty who were qualified to get accredited, so the Assistant Dean came to me and told me
- that if I didn't do research and become academically qualified, they would look for someone else to do my position.
 - Q. And that was when you were an adjunct faculty member?
 - A. That is correct.

- Q. So, what courses did you --
- A. No; I'm sorry. That was when I was a non-tenure track. That was the first year as tenure track -- non-tenure track.
 - Q. Okay. Were you required or expected to engage in research in the Fox School when you were there as an adjunct faculty member?
 - A. No.

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- Q. So, let's go back to when you were an adjunct faculty member. What did you teach and in which departments?
- A. As an adjunct, I taught Business Ethics in the Fox

 School of Business. I taught two courses of Business

 Ethics.
- Q. Did you teach anything besides Business Ethics during the time you were an adjunct?
 - A. No. When I became an NTT, I was shared with the Economics Department; so I was in Human Resource Management and Economics in my first year of NTT.
 - Q. And did you still teach Business Ethics as an NTT?
- 20 A. I did.
 - Q. Did you teach anything else in the Fox School of Business as an NTT?
- A. Economics; I taught Macroeconomics and
 Microeconomics.
- 25 Q. In the Fox School of Business?

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Yeah, I did.

What were you teaching in the Economics Department?

At the time, the Economics Department was in the Fox School of Business. They left five or six years ago, I think, maybe six years ago. So, at the time, up until five or six years ago, the Economics Department was part of the Fox School of Business. So, I was shared between two departments in the Fox School of Business.

- 0. Okay. And now the Economics Department is in the College of Liberal Arts?
- 1.1 A. That is correct.
 - So, what do you teach now normally as an NTT?
 - I teach pretty advanced courses. I teach one course called Behaviorial Economics, which is mostly seniors who take it, economics majors or seniors. It uses psychology, neuroscience and economics to investigate and study how people make economic decisions.

I teach another course which is called Economics for It is a combination of dealing with the economics of personal finance and also a new field in economics called the Economics of Happiness.

I also teach the only online Macroeconomics class that's fully online, and I teach one of those each semester, and then the fourth course that I get, I had typically done another Macroeconomics principles course in class, but more

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recently I have been handling the internship course which is an academic credit for people who take internships. It's called Cooperative Experience in Economics, and I've been getting that. I have that this summer. I'm managing that course along with my online macro course. I'm now handling that every other semester.

So, in the spring, I will do that. In the fall, I'm teaching two macro courses, one online and one in class.

- Q. Do you on occasion also teach Microeconomics anymore?
- A. I have in the past. I have not taught it in a couple of years, but I've taught the Microeconomics Principles and in a number of cases, I've taught the Honors Microeconomics class for honor students which is a pretty smart group of students. They have to have a 3.8 average to be an honor student at Temple.
- Q. Of all the courses you teach, are any of them also taught by adjunct faculty?
- A. Yes, absolutely.
- 19 Q. Which ones?
 - A. The Macroeconomics is taught by adjunct faculty and we have adjunct faculty that was teaching Microeconomics and probably still are, which are the principles courses.
 - Q. Your contract which is Union Exhibit 15, if you turn to the last page of that, at the top, it says, "Attachment B." Do you see that?

A. Uh-huh.

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- Q. Under "Workload Assignment," it says, "During the term of your appointment, you will teach 12 credit hours in the fall semester and 12 credit hours in the spring semester."
- A. Yes.
 - Q. Are you required currently under this contract to do any research?
- A. No.
- Q. And have you been required to do research since the Economics Department was removed from the Fox School of Business?
- 13 A. No.
 - Q. Are you required to do any service?
 - A. Service is -- yes, I am, and service is part of
 the -- even though it's not in the contract, it's part of
 the tradition, culture and request of the Chairman of the
 Department of Economics. So, everyone has to do some sort
 of service to the department.
 - Q. When you say "everyone, " who do you mean?
 - A. We have adjuncts who are doing service. We have NTTs who are doing service and we have full-time tenure track and non-tenure track who are doing service.
- Q. When you were an adjunct in the Department of Economics, did you perform service?

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A. Well, technically, I was -- the answer is yes.

Remember I was an adjunct first of all in Fox School where I taught nothing but Business Ethics. I did that for two years. Then I became an NTT and I taught partly Economics, partly Business Ethics in order to fulfill the four course requirements.

When I was an adjunct, I did do service, but I just wanted to correct you that I was not teaching economics as an adjunct. I was teaching Business Ethics.

- Q. Oh, I'm sorry. Right. What service did you do as an adjunct?
- A. As an adjunct, I was a member of a committee that created the entire Business Ethics curriculum at Temple University.

I actually had suggested to the Dean that we should be teaching Business Ethics. It actually came as a result of all the fallout from the 2001 stock market crash, going to jail of the executives of WorldCom. That was a pretty crappy couple years for crooked CEOs.

So, I actually recommended to the Dean that we teach Business Ethics in the school, and he actually put a committee together with some full-time faculty and me -- I think I was the only adjunct on the committee -- to design a curriculum of Business Ethics and then to get it all approved by the Faculty Senate and also to get it

implemented in the Fox School of Business.

- Q. Is there any other service that you engaged in while you were an adjunct faculty member?
- A. Other then mentoring students and talking to students, no.
- Q. Did you attend faculty meetings?
- A. No.

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- Q. Currently, what kind of service do you engage in?
- A. Currently, I am a member of the Undergraduate Affairs Committee of the Department of Economics. I am also the faculty advisor for the Temple Economics Society. I am the creator and co-director of an institution called the Center for Regional Economics at Temple University where we do regional economics. We do regional economics research in order to help with the economic development of the City of Philadelphia.

The principal purpose of that is to give the students, the economics students, real world economics experience, because recent research by Purdue University has shown that companies, organizations, both profitable companies, for-profit companies and non-profit companies, value an internship twice as much as they do the final grades of a student when they're coming out of college.

So, the co-director and I decided that this was time to give Temple students in economics a heads-up so their

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resume would get to the top of the piles by actually giving them internships.

Last semester, in the spring semester, we had 21 students that we were training and doing real world economics research. We were teaching them econometrics. We were teaching them programming in both Python and R, which they don't get at Temple, but are positive things that are going on.

This summer, we now have six students who are doing that, and we're training them to be team leaders come the fall when we continue with that.

- Q. You described this as part of your teaching them certain things, training them in certain things, but you're not getting -- that is service to you, not credit hours in your workload.
- A. No, no, no. I don't get paid for that nor do I get any course release for that.
- Q. Do -- I don't mean to have cut you off if you had any other additional service to list. Were you involved in any committees?
- A. I was on the Undergraduate Affairs Committee. Let me see what else. The other service that I operate, which is a really serious service, I think is really serious because it took me a whole year to do it, create the first online Macroeconomics course for Fox School of Business. They

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wanted an online course. That involved designing the curriculum. It involved recording and creating a whole new text for it, recording about 18 different videos 15 minutes apiece to go with my courses.

It was particularly a lot of work because of the fact that Fox wanted to copyright and is going to copyright the course that I created, and so we weren't allowed to use any material at all from any other textbook that was in any way copyrighted; and so I had to create all my own PowerPoints, create my own course, create all my own material and record it all individually, and that took me a whole year to do it.

- So, I would say that would be service, because I'm the only one who has done it in the department so far.
- In the Department of Economics, you said there are four adjunct faculty?
- 1.6 Α. Currently, yes.
- 17 I'm sorry; nine.
- Oh, nine adjuncts, yes.
- 19 Four NTTs?
- 20 Four NTTs, correct.
- 21 Do adjunct faculty members participate in departmental meetings?
- 23 Α. Yes, they do.
- Do adjunct faculty members participate in committees 25 in the department?

A. Yes, they do.

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- Q. Can you give me some examples?
- A. We have two adjuncts on our Undergraduate Affairs

 Committee. One was just made an NTT this year. So, we used
 to have two. One is still an adjunct.
 - Q. And the one that was just made an NTT this year, he was on that committee when he was an adjunct?
 - A. Yes, he was.
 - Q. Do adjunct faculty attend department meetings?
- 10 A. Yes, they do.
- 12 Q. Are there any adjunct faculty involved in the Center 12 for Regional Economics at Temple, or is that you and other 13 full-time faculty?
 - A. Not at this particular time, but I would -- oh, yes, there is. One of our co-directors is a retired full-time professor, Dr. Paul Rappaport, one of the top econometricians in the country in my opinion. He recently retired, and he has volunteered to be a co-director. Technically, he's an adjunct because he has come back to teach one of the courses this semester. So, technically, he is an adjunct.

Oh, and the other co-director. So, the other two co-directors are both adjuncts. The other co-director is a doctor by the name of Chris Swan. Chris Swan most recently was the vice-president of economic research for the

Philadelphia Chamber of Commerce. He left there and now he is teaching as an adjunct teacher -- he will be teaching as an adjunct teacher, and he is the co-founder and co-director of the Center for Regional Economics. So, yes, the other two directors are technically adjuncts at Temple right now.

- Q. Where do you teach physically, what campus?
- A. All on the main campus.
- Q. All on the main campus?
- A. Correct.

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- Q. And your one online course?
- A. Oh, and online I teach in my pajamas sometimes. Just kidding. Just kidding. I teach that Wednesday nights from 7:00 to 8:30 and not in my pajamas.
 - Q. Do adjunct faculty in your department teach on main campus?
- 16 A. Yes, they do.
- Q. Did you teach on main campus when you were an adjunct faculty member?
- 19 A. I did.
- Q. Did you teach elsewhere?
- A. I did. When I was an adjunct and also at the
 beginning of my time as an NTT, I taught at Center City and
 I taught at Ambler.
- Q. And when you were an adjunct teaching at Center City and Ambler, were there full-time faculty teaching at those

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campuses, too?

A. Yes.

Q. You mentioned about adjunct faculty teaching Macroeconomics and Microeconomics, which you have also taught as a full-time faculty member.

Are there other courses in the Department of Economics that are taught both by full-time and adjunct faculty members?

A. Yes. There is a course called the American Economy, which is sort of a combination which really is a Macroeconomics course. By the way, for general education of everyone here who haven't had economics, Macroeconomics deals with the overall economy. It deals with unemployment, recessions, inflation, gross domestic product.

Microeconomics deals with the behavior of individuals in terms of consumer decision behavior and behavior of corporations, firms. So, that's the difference between the two.

American Economy is a general course, a GenEd. It's call GenEd, which means it's for general people who may not be as math heavy, and it is often taken by journalists, and education people who are taking secondary education in social science are required to take economics courses, too, and that American Economy is taught by both full-time faculty and adjuncts and NTTs.

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Another course that's taught specifically by adjuncts is a course called Health Economics.

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Q. And is that also taught by full-time faculty, Health Economics?

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A. Yes. We have one full-time faculty that teaches Health Economics.

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Q. You mentioned that you were an adjunct faculty member and then became a full-time faculty member.

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A. Right.

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Q. Have other people in your department gone from adjunct to full time in your department?

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A. Yes. A professor by the name of Bill Newman was an adjunct for probably two years and just this last academic year he became an NTT.

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Q. And have you ever had someone go from full time to adjunct?

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A. We have. We have one specific case where a full-time NTT became an adjunct. Oh, we have another case where we had the retired professor, Paul Rappaport, who retired from Temple and now he's back teaching as an adjunct.

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Q. As an NTT faculty member now, are you required to have a syllabus for your courses?

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A. Yes, of course.

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Q. Were you required to do that as an adjunct?

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- Q. Do you now write your own syllabus for your courses or is it provided?
- A. I write my own syllabus.
- Q. Did you write your own syllabus as an adjunct faculty member?
- A. Yes.

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- Q. Do other people who are adjuncts now in your department write their own syllabi?
- A. Yes, they do. We do give them guidance, and so I actually created as a member of the Undergraduate Affairs Committee a suggested syllabus for Macroeconomics. We also created a suggested syllabus for Microeconomics, which we give to the faculty when they come in. We have a suggested book that has been used pretty commonly, but it's only a suggestion, and the main reason it's a suggestion is that we've been able to get the book for half-price. So, it's very inexpensive for the students to use, but they are not required to use the book and they're not required to use our syllabus.
- Q. As an NTT faculty teaching classes, do you develop assignments for students?
- A. I do, yes.
- 23 Q. Did you do that as an adjunct?
- ²⁴ A. I did, yes.
 - Q. And do adjunct faculty do that now?

- A. Absolutely.
- Q. Do you as an NTT choose readings or texts for your courses?
 - ∥ A. Yes.

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- Q. Did you do that as an adjunct faculty member?
- 6 A. I did, yes.
 - Q. And do adjunct faculty members do that now?
- A. Yes, they do.
- Q. Do you perform research to prepare for your classes
 as an NTT?
- 11 A. I do.
- Q. Did you do that as an adjunct faculty?
- 13 ¶ A. Yes, I did.
- Q. And do adjunct faculty do that now?
- 15 A. Yes.
- Q. Do you prepare and deliver lectures in your courses?
- 17 A. Yes.
- 18 Q. Did you do that as an adjunct faculty member?
- ¹⁹ A. Yes.
- Q. And do adjunct faculty members do that now?
- ²¹ A. Yes.
- Q. Did you write exams or give written projects that students had to do?
- 24 A. Yes.
- 25 Q. Did you do that as an adjunct faculty member?

- A. Yes.
- Q. Do adjuncts do that now?
- ³ N. Yes.
- Q. Do you evaluate the students who take your classes?
- ⁵ A. Yes.
 - Q. Did you do that when you were an adjunct faculty?
- ⁷ A. Yes.
- Q. And do adjunct faculty do that now?
- 9 A. Yes.
- Q. Are you responsible for developing end of the semester grades for your students?
- 12 A. Yes.
- Q. And reporting them to Temple?
- 14 A. Yes.
- O. Did you do that as an adjunct faculty member?
- 16 A. Yes.
- 17 Q. Do adjunct faculty members have to do that now?
- 18 | A. Yes.
- Q. Have you ever had occasion to write references or recommendations for students?
- 21 A. Yes, pretty often.
- Q. As a full-time faculty member?
- 23 A. Yes,
- Q. As an adjunct faculty member?
- ²⁵ A. I don't recall.

- Q. Do adjuncts do that now; do you know?
- A. Yes.

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- Q. Are you required to follow rules about reporting progress for student athletes and those in ROTC who are in your courses?
- A. Yes.
 - Q. Did you have to do that as an adjunct faculty member?
- 8 A. Yes.
 - Q. Do adjunct faculty in your department now have to do that?
- ¹¹ A. Yes.
- Q. Is there anything about the requirements with regard to teaching the courses you teach that was different when you were an adjunct faculty member, the rules you had to follow, the processes you had to follow, than it is now as an NTT?
- 17 A. Not that I can recall.
- Q. Are you required to make yourself available to students outside of classtime?
 - A. Yes.
- 21 Q. How do you do that?
- A. We have to officially post office hours on our door.

 We also have to officially post them in the department. The

 secretaries, we have to send an email to the secretaries,

 and there's a full list of office hours put together by our

administrators. So, students can ask any of the secretaries when our office hours are and look on our door. It is very open and accessible as to when we would be specifically there.

- Where do you hold your office hours?
- The office hours I hold in my office at Temple. The online course, I hold office hours online.
- So, you have an office at Temple? Q.
- 9 I do. A.

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- 10 Where is it located?
- 11 The entire Department of Economics is on the eighth 12 floor of Ritter Annex. So, we're consolidated on one floor 13
- 14 ٥. And your office is on that eighth floor?
- 15 Α. Correct.
- 16 And are the offices of all 30 faculty on that eighth 17 floor?
- 18 Α. Yes.

there.

- 19 Including the adjunct faculty?
- 20 Α. Yes.
- 21 Do you have your own office or do you share an 22 office?
- 23 I have my own office with a view. A.
- 24 0. I'm sorry?
- 25 A. With a view.

Q. Congratulations.

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- A. A window, a nice window.
- Q. Did you have an office when you were an adjunct faculty member?
- A. Without a window. Yes, I did without a window.
- Q. Did you share it with anybody when you were an adjunct?
- A. Yes, I did share it.
- Q. Do the adjunct faculty in your department now have their own offices or share?
- A. They share; usually two to an office.
- Q. Are you subject to a student evaluation in connection with your teaching?
- ¹⁴ A. Yes.
- Q. What's that? What form does that take?
- 16 It's an online evaluation that is sent to the 17 students, emailed -- I'm sorry. Made available to the 18 students in the team portal which is what opens up every 19 time you enter the Temple website, which you have to do to 20 get access to your courses, access your email and all those 21 other things, and that becomes available about three weeks 22 before the end of each semester and the students fill it out 23 online.
 - Q. Were you subject to a similar student evaluation when you were an adjunct faculty member?

- A. Yes, although up until about four years ago, it was administered in class with physical paper.
- Q. Are adjunct faculty presently in the Department of Economics subject to those online evaluations?
- A. Yes.

- Q. Do you have occasion to interact with the adjunct faculty members in your department?
- A. Yeah, all the time.
- Q. What's the context for that?
- 10 A. I'm sorry?
- 11 0. What's the context for that interaction?
 - A. One of the specific things that our current chairman did was to actually make sure that everybody was on the same floor. I see them regularly. I see them at get-togethers, little parties maybe once or twice a year at the department. Some of them come to faculty meetings, which we have once a month. So, it's really in the course of business that I see them.
 - I also interact with some of them because there is one other faculty, the one who was taken from adjunct and made a full-time, who is also currently creating an online microcourse, and so I have occasion to talk to him somewhat regularly about that.
 - Q. Are you on committees with them as well?
 - A. I am on committees with them. That particular

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ĩ professor is on the Undergraduate Affairs Committee and 2 there's another -- now he's an NTT, of course, was an 3 adjunct, but he was on the committee when he was an adjunct, A and the gentleman who was an NTT and now an adjunct is on 5 the Undergraduate Affairs Committee and is also the 6 secretary of the faculty meetings. So, he takes all the 7 notes at the faculty meetings -- minutes. I'm sorry. Technically the minutes of the faculty meetings.

- Q. Do adjunct faculty members have a vote in department meetings or committee meetings?
- 11 A. They have a vote on the Undergraduate Affairs
 12 Committee, but I believe that is the only place they have a
 13 vote.
- Q. Do any of the adjunct faculty in your department have a terminal degree?
- A. Oh, yes, they do.
- Q. Do you know how many of them do?
- 18 A. I don't know.
- 19 Q. But you know some?
- A. You're talking about the adjuncts. Most of them do,
 most of them do.
 - Q. In terms of your chain of command, for lack of a better term, who do you report to?
- A. Directly to the Chair. The Chair is in charge of everyone.

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- Q. Everyone meaning who?
- A. Meaning the NTTs, the full-time faculty, tenure and tenure track and the adjuncts.
- Q. Who did you report to when you were an adjunct?
- A. When I was an adjunct, I actually reported directly to the Assistant Dean of the Fox School.
- Q. You mentioned that since you've been an NTT you've had a number of successive one-year contracts and now you're on this two-year contract.

What has been the process for renewal of your appointment as an NTT?

- A. The process of renewal is that we have to submit each year or now each time the contract is up, because now I've got a two-year contract, we have to submit curriculum vitae. We have to submit the online -- well, it used to be before the paper ones which we could get online, but now all of the student evaluations for every class that we taught in the last academic year and submit that on a form that then goes to the Chair and he recommends it to the College of Liberal Arts.
- Q. Do you know whether the Chair's recommendation has ever been overruled by the College of Liberal Arts since you've been an NTT?
- A. For me?
 - Q. For you.

A. No, it has not.

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- Q. Do you know whether there are any other NTTs in your department who are on a --
- A. Oh, I'm sorry. I'm sorry. Let me take that back.

 Up until recently, there had been a movement to only give one-year contracts to NTTs, principally the reason being at the College of Liberal Arts, it gave them a lot of flexibility in case enrollments went down.

So, prior to my receiving this two-year, I was recommended for a two-year contract the last time, but that was denied and I got a one-year contract.

- Q. You were recommended by the Department Chair to have a two-year?
- A. By the Department Chair, yes, and he was told that they wanted flexibility because enrollments were declining in CLA and they didn't want to have their hands tied to having too many faculty.
- Q. Other than you, are there other NTTs in your department who are teaching a full 12 credit hours of teaching -- whose workload, I'm sorry, is a full 12 credit hours of teaching, so a four-four load?
- A. Absolutely. An NTT is required to have a four-four load.
- Q. All of the NTTs in your department?
- 25 A. All the NTTs, yes.

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I want to take you back to your service a bit. We've heard in the testimony in this case about committees above the level of a department, committees and other forms of shared governance.

Are you familiar with the collegial assembly in the College of Liberal Arts?

- 0. Do you participate in that?
- A. I don't go to it, no.

Yes.

- Do you participate in any college level committees?
- A. No.
- Are you familiar with something called the Faculty Senate?
- A . I am.
- Do you participate in that?
- No, although I'm allowed to and I'm even allowed to run for office, but --
- But you don't choose to? Q.
 - I ran for office one year, but a lot of people want to run for office and I did not get elected.
 - Okay. And in your department, are there any committees that you are not permitted to serve on?
 - I am not permitted to serve on the Tenure Committee, tenure and promotion for the Tenure and Tenure Track Committee. I am not permitted to serve on the Executive.

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Committee which is an advisory committee to the Chair, and I believe those two I'm not allowed to.

- And are adjunct faculty permitted to participate in those committees?
- Α. No.
- Are there any committees within your department where adjunct faculty are prohibited from participating that NTT faculty can?
- For sure, the two that I mentioned, they're not allowed to be on it. It wouldn't make any sense for adjuncts nor NTTs to talk about tenure track, giving tenure.
- I'm talking about ones where NTTs are permitted to participate but adjuncts are not.
- I don't know the answer to that. That's a general question. We have other committees. We have a Personnel Committee and there's a couple other committees, but I cannot tell you for sure whether -- I'm allowed to be on all of them, but --
- But you don't know about adjuncts?
- I don't know about adjuncts. I will say that, as I told you, adjuncts are on my Undergraduate Affairs Committee.
- What does the Undergraduate Affairs Committee do?
- It basically sets curriculum guidelines and approves any new courses that are taught to the undergraduates.

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actually oversees the affairs of all the undergraduate efforts of the university -- I'm sorry -- of the Department of Economics.

(Pause.)

MS. ROSENBERGER: That's all I have on direct.

MS. FARMER: Break, please.

HEARING EXAMINER POZNIAK: Off the record.

(Recess.)

HEARING EXAMINER POZNIAK: Back on the

THE WITNESS: Would you kindly speak up because, as you know, all handsome men are fairly hard of hearing? You knew that, didn't you? That happens to be a scientific fact.

MS. FARMER: Do you teach that in the Economics of Happiness?

THE WITNESS: What did you say?

MS. FARMER: I said --

(Laughter.)

THE WITNESS: I'm losing a little bit of hearing in my left ear, not a lot; at least my wife says I am, but I think it's selective -- okay, never mind.

CROSS-EXAMINATION

BY MS. FARMER:

- Q. Dr. Wargo, I'm just going to have a few additional questions for you. You mentioned that you've been teaching one class in each of the summer sessions; correct?
- A. Yes.

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- Q. And that's something that you do voluntarily for additional compensation; correct?
- A. Yes, ma'am.
- Q. You mentioned that when you were an adjunct in the Fox School, you were a member of a committee that worked on creating the Business Ethics curriculum; correct?
- A. Uh-huh.
- Q. That was in approximately 2004; correct?
- A. Or 2005 maybe, yes. I have been there I think 11 or 12 years. The first two or three years I was an adjunct.

 So, let's do the math. 2015 -- 2004, yeah, something around there, yes.
 - Q. And when a new curriculum was created, then it has to go up through the department and then the school and then all the way to the Provost; correct?
 - A. Correct.
- Q. You testified about this center that you're the co-director of; correct?
 - A. Correct.
- Q. And the acronym for it is CREATE; right?
- ²⁵ A. Yes.

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- Q. Now, you testified that a Mr. Swan is your co-founder and your co-director; correct?
- A. That is correct.
- Q. And he has not taught at Temple previously; correct?
- A. No, he has not. He will be teaching in the fall as an adjunct.
 - Q. So, when you created this center, CREATE, which is a little confusing to say, he had not been an adjunct at Temple at the time; correct?
- 10 A. That is correct.
- Q. And that's something that a lot of students are involved in; correct?
- 13 A. Yes.
 - Q. So, it's faculty and students who are doing research; correct?
 - A. That is correct.
- Q. You're aware, are you not, that there are NTTs who get course release for service; correct?
- A. I do not know of any.
- Q. Do you know that there are NTTs who serve as program directors?
 - A. I would suppose so. I think I've heard of that, but I don't know anybody, any personally.
 - Q. You receive a formal evaluation from your Department Chair; correct?

A. I do.

- Q. And the process for that evaluation is the same that's used for all NTTs in your department; correct?
- A. To my understanding, yes, although I'm not part of it, so I can't testify to their evaluations.
- Q. It's also your understanding that that same process is used for tenure track faculty in your department, isn't it?
- A. It is a different process because of the fact that I know that I have a different process from the tenure track faculty. The tenure and promotion of tenure track faculty is under the auspices of the Tenure and Promotion Committee. The approval and reappointment of the NTTs is under the Personnel Committee, who, of course, the chairperson is a member of that committee, and those recommendations then go to the Chair.
- Q. Just to be clear, I wasn't asking about the recommendation for your appointment. I was just asking about the performance evaluation that's done.
- A. I don't know about the tenure track, but I know my performance evaluation is under the aegis of the Personnel Committee and under the chairperson.
- Q. Thank you. You were awarded merit for 2013-2014; correct?
- A. (Witness nodding head.)

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3 MS. FARMER: No questions. 2 HEARING EXAMINER POZNIAK: You can step down, 3 sir. Thank you. THE WITNESS: Thank you. (Witness excused.) 6 HEARING EXAMINER POZNIAK: Off the record. 7 (Discussion off the record.) 8 HEARING EXAMINER POZNIAK: We're back on. 9 MS. HOYE: The Union calls Stan McDonald. 10 HEARING EXAMINER POZNIAK: Can you raise your 11 right hand? 12 Whereupon, 13 STANLEY K. McDONALD 14 having been duly sworn, testified as follows: 15 HEARING EXAMINER POZNIAK: Can you state your 15 name? 17 THE WITNESS: Stanley K. McDonald, McDonald 18 is M-c-D-o-n-a-1-d. 19 DIRECT EXAMINATION 20 BY MS. HOYE: 21 Stan, are you employed by Temple University? 22 Yes, I am. 23 What is your position with the university?

I'm an Associate Professor on the

teaching/instructional track.

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- Q. Can you explain to us what the teaching/instructional track is?
- A. Yes. It's a non-tenure track with a heavier teaching load. My appointment is in the First-Year Writing Program, and our courses are four credits. So, I teach three courses per semester.
- Q. So, when you say that you have a heavier load of teaching, am I correct that you're only teaching?
- A. That's correct.
- Q. In your department, what's the teaching load for tenure track and tenure professors?
- A. Tenure track and tenure would be two-two. So, two in the fall, two in the spring.
- Q. Two courses?
- A. Yes.
- Q. And they have release time to do research and service?
- A. I believe they do.
- Q. Do you have release time?
- A. No.
- Q. Are you required to do research as part of your job?
- A. Not according to my contract.
- Q. Are you required to perform service as part of your
- A. No.

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- Q. What's your educational background?
- A. I have a Bachelor of Arts in English from Arizona

 State University and an MFA, Master of Fine Arts, in writing

 from Brown University.
 - Q. What year did you obtain your BA?
- A. 2000.

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- Q. What year did you obtain your MFA?
- ⁸ A. 2003.
 - Q. Is the MFA the terminal degree in your field?
- 10 A. Yes, it is.
- Q. And when did you first start working for Temple as an NTT?
- A. As an NTT, I started in the fall of 2007.
 - Q. Have you held any other positions with Temple?
- ¹⁵ A. I was an adjunct from 2006 to 2007.
- Q. And you testified a moment ago that you taught in the First-Year Writing Program. What department is that a part of?
- A. That's in the English Department.
- Q. Have you taught in any other departments?
- ²¹ A. Never have.
 - Q. As an adjunct or as an NTT?
- 23 A. No.
 - Q. Where do you currently teach?
- A. I teach at Temple on the main campus.

- Q. Main campus only?
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- A. Only the main campus.
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- Q. Have you taught online at all?
- 4 5
- A. This summer I'm teaching a hybrid course where we meet in person and online. That's the only time I've ever

When you were an adjunct faculty member, what campus

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 - done that.

Q.

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- a did you teach on?
- ⁹ A. Main campus.

NTT at Temple?

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- Q. And you testified that you teach three courses per semester, four credits each; is that right?
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- A. That's correct.
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- Q. Walk us through what courses you have taught as an

So, I'll go through them in order. There's English 701,

Discourse for ESL students. I've taught English 802, which

is Analytical Reading and Writing, and I've taught English

812, which is the ESL version of Analytical Reading and

which is called Introduction to Academic Discourse. I

taught English 711, which is Introduction to Academic

As an NTT, I've taught every course that we have.

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- Q. Okay.
- A. Outside of that in the English Department, more broadly speaking, I've taught English 902, which is an

Writing. That's for the First-Year Writing Program.

 Honors Literature Reading and Writing course. I've taught
Modern Poetry and I've taught Contemporary Poetry as well as
Creative Writing for Poetry and Creative Writing for
Fiction.

- Q. Do adjunct faculty in your department also teach those courses?
- A. Yes. To be more specific, adjuncts teach all of the first-year writing courses; so that's English 701, 711, 802, 812 and the creative writing courses for poetry and fiction, as well as English 902.
- Q. And do tenure track faculty teach those courses?
- A. Tenure track faculty do not teach any of the first-year writing courses. They do from time to time teach English 902 and from time to time they teach the creative writing courses.
- Q. How about tenured faculty?
- A. Tenured faculty do not teach first-year writing.

 They do teach 902 from time to time and the creative writing courses, I believe they do.
- Q. So, within your department am I correct that only NTTs and adjuncts teach in the First-Year Writing Program?
- A. That is correct.
- Q. What courses did you teach as an adjunct faculty member at Temple?
- A. As an adjunct, I taught -- I don't remember the

course numbers, but I do know the names -- Introduction to Cinema Studies in the fall. I taught English 902 in the fall. In the spring, I taught International Cinema and a special topics course in the honors college or honors program that was a combination writing workshop and literature course.

- Q. Who teaches those courses now, if you know?
- A. The film courses, I believe, when they are taught are taught by an NTT. 902, as I said a moment ago, is taught by pretty much every type of faculty, and the honor special topics course, that fluctuates. I think that's mostly NTTs and adjuncts.
- Q. Walk us through what your duties and responsibilities are as an NTT at Temple?
- A. Okay. I'm responsible for planning the readings, building the syllabus. So, that would include planning the readings, planning the assignments, which could include essay prompts as well as writing exercises, any quizzes that I have to give or decide to give, rather, during the course of the semester.

I also am required to meet three times with a teaching circle, which is usually made up of three to five faculty members also teaching the same courses; and that's typically in a teaching circle, there will be NTTs as well as adjuncts.

Q. Any other duties and responsibilities that you have?

Do you have to grade students?

A. I do have to grade students, yeah, of course. I guess I think of that as an automatic. I grade students. I comment on their essays so that they can revise them. I grade their quizzes. I meet with them in office hours. I write recommendation letters. I have to -- the ROTC, athlete questionnaire that goes around, I have to fill that out.

- Q. Do you respond to emails from students and colleagues?
- A. Yes, of course; yes.
- Q. Do you attend faculty development meetings?
- A. I do, yes. I forgot to mention those. Those are about three times per semester, and they are for first-year writing faculty. So, NTTs are required to attend and adjuncts are invited.
- Q. So, the duties and responsibilities that you just identified, I want to go through those one by one. Planning the readings and course materials, was that something you did as an adjunct?
- A. Yes, definitely.
- Q. Choosing and planning assignments, was that something you did as an adjunct?
- A. Absolutely.

- Q. Planning the syllabus, is that something you did as an adjunct?
- A. Yes.

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- Q. Meeting with the teaching circle, is that something you did as an adjunct?
- A. No, because the courses I taught at that time didn't have teaching circles.
 - Q. Grading and evaluating students, was that something you did as an adjunct?
- A. Yes.
- Q. Receiving assignments from students and offering feedback, was that something you did as an adjunct?
- 13 A. Yes.
- Q. Writing recommendation letters, did you do that as an adjunct?
- 16 A. Yes.
- Q. Did you attend faculty development meetings as an adjunct?
 - A. I did not, because we didn't have them yet.
- Q. When did those first come into existence?
- A. Those started I believe in 2008.
- Q. Did you hold office hours as an adjunct?
- ²³ A. I did.
- Q. Did you respond to emails from students and colleagues as an adjunct?

A. Yes, I did.

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- Q. Did you write exams as an adjunct?
- A. Yes, or the equivalent, quizzes or essay prompts.
- Q. And did you evaluate students in the ROTC program and student athletes as an adjunct?
 - A. Yes, I did.
 - Q. Do you have an office?
 - A. Yes, I do.
 - Q. Where is it located?
- A. It's in Anderson Hall.
- Q. Where are the adjunct offices in your department located?
 - A. They're everywhere. I share my office with an adjunct. The office next door has adjuncts, the offices across the hall. NTTs and adjuncts share offices.
 - Q. When you were an adjunct, did you have an office?
- ¹⁷ A. I did.
- Q. Did you have to share your office then, too?
- 19 A. Yes.
- Q. And where was your office located then?
- ²¹ A. Anderson Hall.
- Q. I want to talk to you a little bit more about teaching circles. Describe for us what exactly a teaching circle is.
- 25 A. Okay. Well, the first meeting of the semester

usually happens towards the end of September, say, and that's where we will get together and talk with each other about our syllabus, what we're reading, what our assignments are, just to try to get a sense of what everybody's up to, and also talk a little bit about whether anybody is having any difficulties so far with students or with getting particular ideas across in the classroom.

The second meeting is what we call a norming meeting, n-o-r-m, norming, where we sort of bring in an essay or two each so that we can sort of get a sense of how each other grades. So, we're trying to normalize the grading process, because for the third meeting, we collectively grade the portfolios that are turned in by the students.

- Q. Who participates in teaching circles?
- A. Non-tenure track faculty as well as adjuncts.
- Q. Do graduate students ever participate in teaching circles?
- A. Yes, they do, when they're teaching a first-year writing course.
- Q. Tenure track and tenured professors do not participate in teaching circles?
- A. No.
- Q. Does a teaching circle have a leader of the teaching circle?
- A. Yes, they do. The leaders are usually an NTT who has

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experience in the program and that leader is responsible for writing up a report of how that meeting went, and then at the end of the semester writing up an overall report.

- Can adjuncts also serve as leaders? 0.
- I believe they can. I've never been in a circle with Α. an adjunct as a leader, but I believe they can.
- In the First-Year Writing Program, are you required 0. to have a syllabus?
- Α. Yes.
- And are you permitted to write your own syllabus?
- Yes, after the first year. The first year for anyone, no matter if you're a grad student, adjunct, NTT, you're required to use a set syllabus.

After that first year, it's assumed that you get a sense of what the program seeks to teach and you can design your own syllabus, meaning you can choose your own readings and types of assignments as long as the same sets of concepts get taught.

- And is that true for both NTTs and adjuncts?
- Yes.
- 0. Are you evaluated by students?
- Α. Yes, with the ESFF.
- And describe that evaluation process. 0.
- It's sent out towards the end of the semester. online, and basically students are asked questions about the

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A. No, I do not.

effectiveness of their professors, whether or not they feel like they learned anything. Was the instructor conscientious in meeting office hours, et cetera?

- Q. Were you evaluated by students as an adjunct professor?
- A. Yes.
- Q. Was there anything different about that evaluation process?
- A. The only thing different was that it was on paper.
- Q. Are you subject to the student grievance procedure?
- A. Yes.
- Q. Were you subject to the student grievance procedure as an adjunct faculty member?
- A. Yes.
- Q. Do you interact with adjunct faculty members?
- A. Daily.
- Q. What's the context for that interaction?
- A. Sometimes it's in teaching circles. That wouldn't be daily, but that's one context. Sometimes it's at faculty development meetings. It can be something like running into another adjunct in the hallway and discussing how classes are going. Because I share my office with an adjunct, I'm likely to talk with that adjunct about classes.
- Q. Do you attend department meetings?

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- Q. Why not?

Yes.

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- only sent out on the tenure track LISTSERV. So, in other

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Q. So, there's a separate email LISTSERV for tenure track and tenured faculty members in your department?

words. NTTs and adjuncts may not know when the meetings are

In our department, the announcement for meetings is

- Q. I'm going to show you a document that we'll mark Union 16.
 - (Whereupon, the document was marked as Union Exhibit No. 16 for identification.)
- BY MS. HOYE:
- Q. Let me know when you have a chance to review the document in front of you, Stan.
 - (Witness perusing document.)
- A. Okay. I'm finished.
- Q. What are we looking at here?
- A. We're looking at my appointment letter for the upcoming academic year.
- Q. I'm looking at the second page of this packet. Who signs your appointment letter?
- A. William J. Stull, Interim Dean.
- Q. And I'm looking at the front page of this packet, the second paragraph, and I see that you're currently under a

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- Q. So, partially online, partially in person?
- A. Yes.

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- Q. Were you involved in designing this class?
- A. Yes.
- Q. And this is something that you teach voluntarily over the summer for additional compensation?
- A. Yes. I wouldn't say voluntarily, but it's outside of my regular contract.
- Q. Have you served as a representative on the Faculty
 Senate?
 - A. I have.
- Q. And are you currently?
 - A. No. I did a three-year term and that was it.
 - Q. And when did that term end?
- A. In the spring, May. I don't know the exact date, but in May.
- 17 Q. Of 2015?
- ¹⁸ A. Yes.
- Q. When you served on the Faculty Senate for those three years, were there any adjuncts serving on the Faculty
 Senate?
 - A. There were not.
- Q. Are you aware that the Associate Director of the writing program is also an NTT?
 - A. Yes.

else today?

(Whereupon, the document marked as Temple
Exhibit No. 52 was received in evidence.)
HEARING EXAMINER POZNIAK: Is there anything

MS. ROSENBERGER: No.

HEARING EXAMINER POZNIAK: Okay. This hearing is concluded. We're off the record.

(Whereupon, at 2:45 p.m., the hearing was adjourned, to be reconvened on Thursday, July 30, 2015, in Harrisburg, Pennsylvania.)

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CERTIFICATE

I hereby certify, as the

stenographicreporter, that the foregoing proceedings were taken stenographically by me, and thereafter reduced to typewriting by me or under my direction; and that this transcript is a true and accurate record to the best of my ability.

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